

**Hearing Date: March 18, 2010**

**Hearing Time: 10:00 a.m. (prevailing Eastern time)**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Reorganized Debtors.	:	
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REORGANIZED DEBTORS' OMNIBUS REPLY IN SUPPORT OF FORTY-FOURTH OMNIBUS  
OBJECTION PURSUANT TO 11 U.S.C. § 502(b) AND (d) AND FED. R. BANKR. P. 3007 TO (I)  
MODIFY AND ALLOW (A) CERTAIN MODIFIED AND ALLOWED CLAIMS, (B) A PARTIALLY  
SATISFIED CLAIM, AND (C) CERTAIN PARTIALLY SATISFIED SCHEDULED LIABILITIES, (II)  
DISALLOW AND EXPUNGE (A) CERTAIN FULLY SATISFIED SCHEDULED LIABILITIES, (B)  
CERTAIN MDL-RELATED CLAIMS, (C) CERTAIN UNION CLAIMS, (D) CERTAIN PERSONAL  
INJURY CLAIMS, AND (E) A DUPLICATE CLAIM, (III) OBJECT TO CERTAIN (A) PREFERENCE-  
RELATED CLAIMS AND (B) PREFERENCE-RELATED SCHEDULED LIABILITIES, AND  
(IV) MODIFY CERTAIN SERP-RELATED SCHEDULED LIABILITIES

("REORGANIZED DEBTORS' OMNIBUS REPLY IN SUPPORT OF  
FORTY-FOURTH OMNIBUS CLAIMS OBJECTION")

DPH Holdings Corp. ("DPH Holdings") and certain of its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors") hereby submit this Omnibus Reply in support of the Reorganized Debtors' Forty-Fourth Omnibus Objection to various prepetition claims (the "Forty-Fourth Omnibus Claims Objection" or the "Objection"),<sup>1</sup> and respectfully represent as follows:

1. The Reorganized Debtors filed the Forty-Fourth Omnibus Claims Objection on February 3, 2010, seeking entry of an order (a) modifying and allowing certain Claims, (b) disallowing and expunging certain Claims because (i) the Claims have been satisfied in full, (ii) the Claims assert dollar amounts or liabilities that relate to claims of loss, damage, reimbursement, contribution, or indemnification arising out of or relating to that certain multidistrict litigation resolved pursuant to the MDL Settlement, which are not reflected on the Reorganized Debtors' books and records,<sup>2</sup> (iii) the Claims are asserted by certain unions that have waived or withdrawn the Claims pursuant to settlement agreements between the Debtors and such unions, (iv) the Claims assert liabilities arising from certain personal injury claims that are not reflected on the Reorganized Debtors' books and records, and (v) one Claim is duplicative of another surviving proof of claim, (c) preserving the Reorganized Debtors objection pursuant to 11 U.S.C. 502(d) to certain Claims and Scheduled Liabilities, and (d) modifying certain SERP-Related Scheduled Liabilities.

2. The Reorganized Debtors sent to each claimant whose proof of claim is subject to an objection pursuant to the Forty-Fourth Omnibus Claims Objection a personalized

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<sup>1</sup> Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Forty-Fourth Omnibus Claims Objection.

<sup>2</sup> Pursuant to article 11.1 of the Modified Plan, the Reorganized Debtors now hold the Debtors' books and records.

Notice Of Objection To Claim, which specifically identified such claimant's proof of claim that is subject to an objection and the basis for such objection. Responses to the Forty-Fourth Omnibus Claims Objection were due by 4:00 p.m. (prevailing Eastern time) on March 11, 2010.

3. As of March 16, 2010 at 6:00 p.m. (prevailing Eastern time), the Reorganized Debtors had received 32 responses (collectively, the "Responses") to the Forty-Fourth Omnibus Claims Objection, covering, in the aggregate, 39 Claims and five Scheduled Liabilities. Attached hereto as Exhibit A is a chart summarizing each of the Responses and listing the 39 Claims and five Scheduled Liabilities for which a Response was filed. The Reorganized Debtors have withdrawn the Objection with respect to one of the Claims covered by a Response – proof of claim number 5980 filed by PBR Knoxville L.L.C. Pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections to Claims (Docket No. 6089) entered on December 6, 2006 (the "Claims Objection Procedures Order"), the hearing with respect to each of the 38 remaining Claims covered by the Responses will be adjourned to a sufficiency hearing or claims objection hearing, as appropriate, to determine the disposition of each such Claim.

4. In addition, the Reorganized Debtors are withdrawing the Forty-Forth Omnibus Claims Objection with respect to the following Claims: (a) proofs of claim numbers 16387 and 16388 filed by Master Automatic Inc. and subsequently transferred to Longacre Master Fund Ltd., (b) proof of claim number 11247 filed by SKF USA, Inc., (c) proof of claim number 5980 filed by PBR Knoxville L.L.C., and (d) proof of claim number 11535 filed the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union and its Local Union 87L (together, the "USW" ) and/or on behalf of

employees and former employees of the Debtors represented or formerly represented by the USW, and/or on behalf of persons or entities with claims derived from or related to any relationship with such employees or former employees of the Debtors.

5. Attached hereto as Exhibit B is a revised proposed order (the "Revised Proposed Order")<sup>3</sup> in respect of the Forty-Fourth Omnibus Claims Objection which reflects the adjournment of the hearings on the Claims for which Responses were filed. Such adjournment will be without prejudice to the Reorganized Debtors' right to assert that any of such Responses was untimely or otherwise deficient under the Claims Objection Procedures Order.

6. In addition to the Responses, the Reorganized Debtors also received informal letters, e-mails, and telephone calls from various parties questioning the relief requested in the Forty-Fourth Omnibus Claims Objection and seeking to reserve certain of their rights with respect thereto (the "Informal Responses"). The Reorganized Debtors believe that all the concerns expressed by the Informal Responses have been adequately resolved.

7. Except for those Claims with respect to which the hearings have been adjourned to future dates, the Reorganized Debtors believe that the Revised Proposed Order adequately addresses the issues raised by the respondents. Thus, the Debtors request that the Court grant the relief requested by the Reorganized Debtors and enter the Revised Proposed Order.

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<sup>3</sup> Attached hereto as Exhibit C is a copy of the Revised Proposed Order marked to show revisions to the form of proposed order that was submitted with the Forty-Fourth Omnibus Claims Objection.

WHEREFORE the Reorganized Debtors respectfully request that this Court (a) enter the Revised Proposed Order, (b) adjourn the hearing with respect to all Claims for which a Response was filed pursuant to the Claims Objection Procedures Order, and (c) grant the Reorganized Debtors such other and further relief as is just.

Dated: New York, New York  
March 17, 2010

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Reorganized Debtors

**Exhibit A**

**In re DPH Holdings Corp., et al., Case No. 05-44481 (RDD)**

***Responses To The Reorganized Debtors' Forty-Fourth Omnibus Claims Objection (the "Objection")  
Organized By Respondent<sup>1</sup>***

	<b>RESPONSE</b>	<b>PROOF OF CLAIM NOS.</b>	<b>SUMMARY OF RESPONSE</b>	<b>BASIS FOR OBJECTION</b>	<b>TREATMENT<sup>2</sup></b>
1.	SIMCO Construction, Inc. (Docket No. 19424)	16320	SIMCO Construction, Inc. ("SIMCO") consents and joins the Reorganized Debtors' request to preserve their objection to proof of claim no. 16320 until the conclusion of any pending avoidance action related to that claim.	Preference-Related Claims	Adjourn
2.	Park Enterprises of Rochester, Inc. (Docket No. 19597)	9647, 16395	Park Enterprises of Rochester, Inc. disagrees with the Reorganized Debtors' request to preserve their objection to proofs of claim nos. 9647 and 16395 and asserts that it is not liable for any preference claims.	Preference-Related Claims	Adjourn
3.	Marquardt GmbH (Docket No. 19609)	12161	Marquardt GmbH disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 12161 and asserts that the Reorganized Debtors' objection is premature.	Preference-Related Claims	Adjourn
4.	Hitachi Chemical (Singapore) Pte. Ltd. (f/k/a Hitachi Chemical Asia-Pacific Pte. Ltd.) (Docket No. 19612)	Scheduled Liabilities Nos. 10407171, 1405357	Hitachi Chemical (Singapore) Pte. Ltd. (f/k/a Hitachi Chemical Asia-Pacific Pte. Ltd.) ("HCS") disagrees with the Reorganized Debtors' Objection to modify and allow scheduled liabilities nos. 10407171 and 1405357. HCS agrees that scheduled liabilities nos. 10407171 and 1405357 have been partially satisfied by cure payments, but	Partially Satisfied Scheduled Liabilities	Adjourn

<sup>1</sup> This chart reflects all Responses received by the Reorganized Debtors as of March 16, 2010 at 5:00 p.m. (prevailing Eastern time).

<sup>2</sup> This chart reflects all resolutions or proposals as of March 16, 2010 at 5:00 p.m. (prevailing Eastern time).

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT <sup>2</sup>
			asserts that Delphi Corporation is the proper debtor against whom any remaining liabilities should be allowed.		
5.	M&Q Plastic Products L.P. (Docket No. 19613)	7547	M&Q Plastic Products L.P. ("M&Q") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 7547, which was subsequently transferred to Goldman Sachs Credit Partners L.P. M&Q asserts that it had not received proper notice of the Objection. M&Q also asserts that the claim is not the proper subject of an objection based on an alleged settlement with the Debtors.	Preference-Related Claims	Adjourn
6.	NGK Automotive Ceramics USA, Inc. (Docket No. 19616)	2071	NGK Automotive Ceramics USA, Inc. ("NGK") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 2071, which was subsequently transferred to Longacre Master Fund, LTD. and Longacre Capital Partners (QP), L.P. NGK asserts that the claim has been transformed into an administrative claim and cannot be dismissed or allowed until there is a determination of liability.	Preference-Related Claims	Adjourn
7.	Jessica Kraus (Docket No. 19617)	14180	Jessica Kraus disagrees with the Reorganized Debtors' objection to disallow and expunge proof of claim no. 14180 and asserts that her claim is valid.	Personal Injury Claims	Adjourn
8.	NGK Automotive Ceramics USA, Inc. (Docket No. 19618)	3752	NGK Automotive Ceramics USA, Inc. ("NGK") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 3752. NGK asserts that the claim cannot be dismissed or allowed until there is a determination of liability.	Preference-Related Claims	Adjourn
9.	Summit Polymers Inc. (Docket No. 19619)	Scheduled Liability No. 10408891	Summit Polymers Inc. ("Summit") disagrees with the Reorganized Debtors' request to preserve their objection to scheduled liability no. 10408891. Summit asserts that the	Preference-Related Scheduled Liabilities	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT <sup>2</sup>
			Reorganized Debtors' objection is premature.		
10.	D&S Machine Products, Inc. (Docket No. 19620)	12153	D&S Machine Products, Inc. ("D&S") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 12153, which was subsequently transferred to Longacre Master Fund, Ltd. and Longacre Capital Partners (QP), L.P. N&G asserts that because of its transfer, the claim cannot be disallowed.	Preference-Related Claims	Adjourn
11.	PBR Knoxville L.L.C. (Docket No. 19621)	5980	PBR Knoxville L.L.C. ("PBR Knoxville") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 5980, which was subsequently transferred in part to Merrill Lynch Credit Products, LLC and then transferred in part to Special Situations Investing Group, Inc. PBR Knoxville asserts that the claim cannot be objected to because (i) an alleged settlement with the Debtors allowed the claim, (ii) the claim has been sold, and (iii) the Reorganized Debtors' Objection is premature.	Preference-Related Claims	Objection Withdrawn
12.	PBR Columbia L.L.C. (Docket No. 19622)	6610	Bosch Chassis Systems Columbia L.L.C., f/k/a PBR Columbia L.L.C. ("PBR Columbia"), disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 6610, which was subsequently transferred in part to Merrill Lynch Credit Products, LLC and then transferred in part to Special Situations Investing Group, Inc. PBR Columbia asserts that the claim cannot be objected to because (i) the claim has been sold and (ii) the Reorganized Debtors' Objection is premature.	Preference-Related Claims	Adjourn
13.	Bank of America N.A. (Docket No. 19623)	11660	Bank of America N.A. ("B of A") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 11660. B of A asserts that the claim cannot	Preference-Related Claims	Adjourn



	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT <sup>2</sup>
			be objected to because (i) of an alleged settlement with the Debtors and (ii) the Reorganized Debtors' objection is premature.		
14.	Mubea Inc (Docket No. 19626)	11688	Mubea Inc. ("Mubea") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 11688. Mubea asserts that the claim cannot be objected to because (i) the claim is an administrative claim and (ii) the Reorganized Debtors' objection is premature.	Preference-Related Claims	Adjourn
15.	Jeremiah J. Saunders (Docket No. 19629)	9348	Jeremiah J. Saunders disagrees with the Reorganized Debtors' objection to disallow and expunge proof of claim no. 9348 and asserts that his claim is valid.	Personal Injury Claims	Adjourn
16.	Nidec Motors and Actuators (USA), Inc. (Docket No. 19631)	14152	Nidec Motors and Actuators (USA), Inc. ("Nidec Motors") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no 14152. Nidec Motors asserts that the Reorganized Debtors' Objection is premature.	Preference-Related Claims	Adjourn
17.	Valeo Switches and Detection Systems, Inc. (Docket No. 19632)	11465	Valeo Switches and Detection Systems, Inc. ("Valeo Switches") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim number 11465. Valeo Switches asserts that the Reorganized Debtors' Objection is premature.	Preference-Related Claims	Adjourn
18.	Valeo Electrical Systems, Inc., Wipers Division (Docket No. 19633)	11466	Valeo Electrical Systems, Inc., Wipers Division ("Valeo Electrical") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim number 11466. Valeo Electrical asserts that the Reorganized Debtors' objection is premature.	Preference-Related Claims	Adjourn
19.	Valeo Climate Control Corporation (Docket No. 19634)	11462	Valeo Climate Control Corporation ("Valeo Climate") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 11462. Valeo Climate asserts that the Reorganized Debtors'	Preference-Related Claims	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT <sup>2</sup>
			objection is premature.		
20.	Hewlett Packard Company (Docket No. 19635)	9352	Hewlett Packard Company ("HP") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no 9352. HP asserts the claim has been modified and the Reorganized Debtors have not provided specific allegations to support the objection.	Preference-Related Claims	Adjourn
21.	Universal Tool and Engineering Company, Inc. (Docket No. 19639)	2174, 2175, 6878, 11114	Universal Tool and Engineering Company, Inc. ("UTE") disagrees with the Reorganized Debtors' request to preserve their objection to proofs of claim nos. 2174, 2175, 6878 and 11114 (the "UTE Claims"). UTE asserts that Reorganized Debtors' objection is premature.	Preference-Related Claims	Adjourn
22.	Lexington Rubber Group, Inc. (Docket No. 19645)	12151, 11925	Lexington Rubber Group, Inc. ("Lexington") disagrees with the Reorganized Debtors' request to preserve their objection to proofs of claim nos. 12151 and 11925. Lexington asserts that the claims cannot be disallowed because they are cure costs resulting from Delphi's assumption of Lexington contract.	Preference-Related Claims	Adjourn
23.	TPG Credit Opportunities Fund, L.P., TPG Credit Opportunities Investors, L.P. and TPG Credit Strategies Fund L.P. (Docket No. 19646)	9470, 12678	TPG Credit Opportunities Fund, L.P., TPG Credit Opportunities Investors, L.P. and TPG Credit Strategies Fund L.P. ("TPG") disagrees with the Reorganized Debtors' request to preserve their objection to proofs of claim nos. 9470 and 12678. TPG asserts that Reorganized Debtors' objection is premature.	Preference-Related Claims	Adjourn
24.	Itautec America, Inc. (Docket No. 19653)	10811	Itautec America, Inc. ("Itautec") disagrees with the Reorganized Debtors' request to preserve their objection to proof of claim no. 10811. Itautec asserts that the Reorganized Debtors' are precluded from challenging Intautec's previously allowed claim.	Preference-Related Claims	Adjourn
25.	Sumitomo Wiring Systems USA, Inc.	2111	Sumitomo Wiring Systems USA, Inc. ("Sumitomo") disagrees with the	Preference-Related Claims	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT <sup>2</sup>
	(Docket No. 19657)		Reorganized Debtors' request to preserve their proof of claim no. 2111. Sumitomo asserts that Reorganized Debtors' objection is premature.		
26.	PBR Knoxville L.L.C. (Docket No. 19658)	5980	PBR Knoxville L.L.C. ("PBR") disagrees with the Reorganized Debtors' request to preserve their proof of claim no. 5980. PBR asserts that Reorganized Debtors' objection is premature.	Preference-Related Claims	Objection Withdrawn
27.	Victory Packaging L.P. (Docket No. 19666)	11640	Victory Packaging L.P. disagrees with the Reorganized Debtors' request to preserve their proof of claim no. 11640 and asserts that the Reorganized Debtors' must honor its claim pursuant to a written agreement.	Preference-Related Claims	Adjourn
28.	International Union, United Automobile, Aerospace & Agricultural Implement Workers of America (Docket No. 19669)	13270, 13838, 13880, 5268	International Union, United Automobile, Aerospace & Agricultural Implement Workers of America (the "UAW") disagrees with the Reorganized Debtors' request to disallow and expunge proofs of claim nos. 13270, 13838, 13880, and 5268. The UAW asserts that the amount of its surviving claim is subject to adjustment. Once its surviving claim is finalized, the UAW concurs that proofs of claim nos. 13270, 13838, 13880 and 5268 shall be deemed withdrawn.	Union Claims	Adjourn
29.	Westwood Associates, Inc. (Docket No. 19674)	7371, 14918	Westwood Associates, Inc. ("Westwood") disagrees with the Reorganized Debtors' request to preserve their objection to proofs of claim nos. 7371 and 14918, which were subsequently transferred to Contrarian Funds, LLC. Westwood asserts that the claim cannot be objected to because (i) the claim had been sold and (ii) the Reorganized Debtors' Objection is premature.	Preference-Related Claims	Adjourn
30.	Goldman Sachs Credit Partners, L.P.	2558, 7547, 9940	Goldman Sachs Credit Partners, L.P. ("Goldman Sachs") disagrees with the Reorganized Debtors' request to preserve	Preference-Related Claims	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT <sup>2</sup>
			their objection to proofs of claim nos. 2558, 7547, and 9940. Goldman Sachs asserts that the claims are not the proper subject of an objection because the claims have been allowed.		
31.	Madison Niche Opportunities, LLC (Docket No. 19690)	Scheduled Liability No. 10396186	Madison Niche Opportunities, LLC ("Madison Niche") asserts that Scheduled Liability No. 10396186 was transferred to it by American Cable Company Inc. and as a result of this transfer, Madison Niche is entitled to any rights and distributions relating to this claim.	Fully Satisfied Scheduled Liabilities	Adjourn
32.	Madison Investment Trust Series 38	Scheduled Liability No. 10402173	Madison Investment Trust Series 38 ("Madison Investment") asserts that Scheduled Liability No. 10402173 was transferred to it by United Metal Products Corp. and as a result of this transfer, Madison Investment is entitled to any rights and distributions relating to this claim.	Partially Satisfied Scheduled Liabilities	Adjourn

**EXHIBIT B**

**Proposed Order**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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: In re : Chapter 11  
: :  
: DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
: :  
: (Jointly Administered)  
: Reorganized Debtors. :  
-----x

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND (d) AND FED. R. BANKR. P. 3007  
TO (I) MODIFY AND ALLOW (A) CERTAIN MODIFIED AND ALLOWED CLAIMS,  
(B) A PARTIALLY SATISFIED CLAIM, AND (C) CERTAIN PARTIALLY SATISFIED  
SCHEDULED LIABILITIES, (II) DISALLOW AND EXPUNGE (A) CERTAIN FULLY  
SATISFIED SCHEDULED LIABILITIES, (B) CERTAIN MDL-RELATED CLAIMS,  
(C) CERTAIN PERSONAL INJURY CLAIMS, AND (D) A DUPLICATE CLAIM,  
(III) PRESERVE REORGANIZED DEBTORS' OBJECTION TO CERTAIN  
(A) PREFERENCE-RELATED CLAIMS AND (B) PREFERENCE-RELATED  
SCHEDULED LIABILITIES, AND (IV) MODIFY CERTAIN SERP-RELATED  
SCHEDULED LIABILITIES

("FORTY-FOURTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Forty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And  
(d) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And Allowed  
Claims, (B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities,  
(II) Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain MDL-  
Related Claims, (C) Certain Personal Injury Claims, And (D) A Duplicate Claim, (III) Object To  
Certain (A) Preference-Related Claims And (B) Preference-Related Scheduled Liabilities, and  
(IV) Modify Certain SERP-Related Scheduled Liabilities (the "Forty-Fourth Omnibus Claims

Objection" or the "Objection")<sup>1</sup> of DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), dated February 3, 2010; and upon the record of the hearing held on the Forty-Fourth Omnibus Claims Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>2</sup>

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B, C, D, E, F, G, H, I, J, K-1, K-2, K-3, K-4, K-5, and K-6 hereto was properly and timely served with a copy of the Forty-Fourth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Forty-Fourth Omnibus Claims Objection, and notice of the deadline for responding to the Forty-Fourth Omnibus Claims Objection. No other or further notice of the Forty-Fourth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Forty-Fourth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Forty-Fourth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Forty-Fourth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

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<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Fourth Omnibus Claims Objection.

<sup>2</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

C. The Claims listed on Exhibit A assert liabilities or dollar amounts that the Reorganized Debtors propose to modify and allow so that the amount, class, and the Debtor against which each such Claim is proposed to be allowed matches the Reorganized Debtors' books and records (the "Modified And Allowed Claims").

D. The Claim listed on Exhibit B asserts dollar amounts that have been previously modified by a prior order and have been partially satisfied by Cure Payments made by the Reorganized Debtors (the "Partially Satisfied Claim"). The Reorganized Debtors propose to further modify and allow this Claim so that the amount and the Debtor against which such Claim is proposed to be allowed matches the Reorganized Debtors' books and records.

E. The Scheduled Liabilities listed on Exhibit C have been partially satisfied by Cure Payments made by the Reorganized Debtors (the "Partially Satisfied Scheduled Liabilities"). The Reorganized Debtors propose to modify and allow these Scheduled Liabilities so that the amount in which such Scheduled Liabilities are proposed to be allowed match the Reorganized Debtors' books and records.

F. The Scheduled Liabilities listed on Exhibit D are those Scheduled Liabilities that have been fully satisfied by Cure Payments made by the Reorganized Debtors and therefore are not owing pursuant the Reorganized Debtors' books and records (the "Fully Satisfied Scheduled Liabilities ").

G. The Claims listed on Exhibit E assert dollar amounts or liabilities that relate to claims of loss, damage, reimbursement, contribution, or indemnification arising out of or relating to that certain multidistrict litigation resolved pursuant to the MDL Settlement and (i) are deemed waived and withdrawn pursuant to the MDL Settlement and (ii) to the extent each such Claim is not deemed withdrawn pursuant to the MDL Settlement or this Court's orders



approving the MDL Settlement, asserts liabilities or dollar amounts that are not owing pursuant to the Reorganized Debtors' books and records (the "MDL-Related Claims").

H. The Claims listed on Exhibit F are Claims that assert dollar amounts or liabilities arising from certain personal injury claims that (i) do not have a legal basis to support the Claim and/or (ii) are not owing pursuant to the Reorganized Debtors' books and records (the "Personal Injury Claims").

I. The Claim listed on Exhibit G (the "Duplicate Claim") is a Claim that is duplicative of another Proof of Claim (the "Surviving Claim"). The Surviving Claim is listed on Exhibit A as a Modified And Allowed Claim and asserts dollar amounts that the Reorganized Debtors propose to modify and allow so that the amount, class, and the Debtor against which the Surviving Claim is proposed to be allowed matches the Reorganized Debtors' books and records.

J. The Claims listed on Exhibit H are Claims asserted by Avoidance Defendants in Avoidance Actions brought by the Debtors and/or the Reorganized Debtors and are subject to potential disallowance pursuant to section 502(d) of the Bankruptcy Code (the "Preference-Related Claims").

K. The Claims listed on Exhibit I are those Scheduled Liabilities held by Avoidance Defendants in Avoidance Actions brought by the Debtors and/or the Reorganized Debtors and are subject to potential disallowance pursuant to section 502(d) of the Bankruptcy Code (the "Preference-Related Scheduled Liabilities").

L. The Scheduled Liabilities listed on Exhibit J are Scheduled Liabilities owed in connection with the SERP that the Reorganized Debtors propose to modify so that the amount in which each such Scheduled Liability is proposed to be modified matches the Reorganized Debtors' books and records (the "SERP-Related Scheduled Liabilities").

M. Exhibit M hereto sets forth the formal name of the Debtor entity and its associated bankruptcy case number referenced on Exhibits A, B, C, and J. Exhibit M sets forth each of the Claims referenced on Exhibits A, B, C, D, E, F, G, H, I, J, K-1, K-2, K-3, K-4, K-5, and K-6 in alphabetical order by Claimant and cross-references each such Claim by (i) proof of claim number and (ii) basis of objection.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Each Modified And Allowed Claim listed on Exhibit A hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit A.

2. The Partially Satisfied Claim listed on Exhibit B hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit B.

3. Each Partially Satisfied Scheduled Liability listed on Exhibit C hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit C.

4. Each Fully Satisfied Claim listed on Exhibit D hereto is hereby disallowed and expunged in its entirety.

5. Each MDL-Related Claim listed on Exhibit E hereto is hereby disallowed and expunged to the extent such Claim was not deemed withdrawn pursuant to the MDL Settlement or this Court's orders approving the MDL Settlement.

6. Each Personal Injury Claim listed on Exhibit F hereto is hereby disallowed and expunged in its entirety.

7. The Duplicate Claim listed on Exhibit G hereto is hereby disallowed and expunged in its entirety.

8. The Reorganized Debtors' objection to each Preference-Related Claim listed on Exhibit H hereto pursuant to section 502(d) of the Bankruptcy Code is hereby deemed preserved pending the conclusion of the Avoidance Action related to such Preference-Related Claim.

9. The Reorganized Debtors' objection to each Preference-Related Scheduled Liability listed on Exhibit I hereto pursuant to section 502(d) of the Bankruptcy Code is hereby deemed preserved pending the conclusion of the Avoidance Action related to such Preference-Related Scheduled Liability.

10. Each SERP-Related Scheduled Liability listed on Exhibit J hereto is hereby modified to reflect the amount listed in the "Claim As Modified" column of Exhibit J.

11. With respect to each Claim for which a Response to the Forty-Fourth Claims Objection has been filed and served listed on Exhibits K-1, K-2, K-3, K-4, K-5, and K-6 and which Response has not been resolved by the parties, the hearing regarding the objection to such Claims shall be adjourned to a future date to be noticed by the Reorganized Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Reorganized Debtors' right to assert that any such Response was untimely or otherwise deficient under the Claims Objection Procedure Order.

12. Entry of this order is without prejudice to the Reorganized Debtors' rights to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Forty-Fourth Omnibus Claims Objection except as such claims may have been settled and allowed.

13. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Claims subject to the Forty-Fourth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

14. Each of the objections by the Reorganized Debtors to each Claim addressed in the Forty-Fourth Omnibus Claims Objection and attached hereto as Exhibits A, B, C, D, E, F, G, H, I, and J constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Claim that is the subject of the Forty-Fourth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

15. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

Dated: New York, New York  
March \_\_, 2010

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UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A - MODIFIED AND ALLOWED CLAIMS

CLAIM TO BE ALLOWED*	CLAIM AS DOCKETED**	CLAIM AS ALLOWED
Claim: 15624 Date Filed: 07/31/2006 Docketed Total: \$0.00 Filing Creditor Name: ALABAMA WORKERS COMPENSATION SELF INSURERS GUARANTY ASSOCIATION INC MAYNARD COOPER & GALE PC 1901 6TH AVE N STE 2400 BIRMINGHAM, AL 35203	Claim Holder Name  ALABAMA WORKERS COMPENSATION SELF INSURERS GUARANTY ASSOCIATION INC MAYNARD COOPER & GALE PC 1901 6TH AVE N STE 2400 BIRMINGHAM, AL 35203  <div> <div>Case Number***</div> <div>Secured</div> <div>Priority</div> <div>Unsecured</div> </div> <div> 05-44640 UNL </div>	<div> <div>Allowed Total:</div> <div>\$1,264,902.78</div> </div> <div> <div>Case Number***</div> <div>Secured</div> <div>Priority</div> <div>Unsecured</div> </div> <div> 05-44640 \$1,264,902.78 </div> <div> <div>\$1,264,902.78</div> </div>
Claim: 10582 Date Filed: 07/25/2006 Docketed Total: \$25,577,870.48 Filing Creditor Name: BATTENBERG III J T	Claim Holder Name  BATTENBERG III J T  <div> <div>Case Number***</div> <div>Secured</div> <div>Priority</div> <div>Unsecured</div> </div> <div> 05-44481 \$10,000.00 \$25,567,870.48 </div> <div> <div>\$10,000.00</div> <div>\$25,567,870.48</div> </div>	<div> <div>Allowed Total:</div> <div>\$21,959,868.20</div> </div> <div> <div>Case Number***</div> <div>Secured</div> <div>Priority</div> <div>Unsecured</div> </div> <div> 05-44481 \$0.00 \$21,959,868.20 </div> <div> <div>\$0.00</div> <div>\$21,959,868.20</div> </div>
		<b>Total Claims To Be Allowed: 2</b>  <b>Total Amount As Docketed: \$25,577,870.48</b>  <b>Total Amount As Allowed: \$23,224,770.98</b>

\* The addresses of certain of the creditors on this exhibit have been intentionally omitted for privacy reasons.

\*\* "UNL" denotes an unliquidated claim.

\*\*\* See Exhibit L for a listing of debtor entities by case number.

EXHIBIT B - PARTIALLY SATISFIED CLAIM

CLAIM TO BE ALLOWED	CLAIM AS DOCKETED	CLAIM AS ALLOWED
<div>Claim: 1165</div> <div>Date Filed: 12/14/2005</div> <div>Docketed Total: \$1,280,342.50</div> <div>Filing Creditor Name:</div> <div>ATMEL CORPORATION</div> <div>2325 ORCHARD PKWY</div> <div>SAN JOSE, CA 95131</div>	<div>Claim Holder Name</div> <div>ATMEL CORPORATION</div> <div>2325 ORCHARD PKWY</div> <div>SAN JOSE, CA 95131</div> <div><div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>05-44481</div><div></div><div></div><div>\$1,280,342.50</div></div><div><div></div><div></div><div></div><div>\$1,280,342.50</div></div></div>	<div><div>Allowed Total:</div><div>\$616,512.00</div></div> <div><div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div><div><div>05-44640</div><div></div><div></div><div>\$570,000.00</div></div><div><div>05-44539</div><div></div><div></div><div>\$46,512.00</div></div><div><div></div><div></div><div></div><div>\$616,512.00</div></div></div>
		<div>Total Claims To Be Allowed: 1</div> <div>Total Amount As Docketed: \$1,280,342.50</div> <div>Total Amount As Allowed: \$616,512.00</div>

\* See Exhibit L for a listing of debtor entities by case number.

EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10395881 Date Filed: 01/20/2006 Docketed Total: \$8,678.36 Filing Creditor Name: A MAIER PRAEZISION GMBH EFT GEWERBEHALLESTR 1-3 78112 ST GEORGEN, GERMANY	Creditor Name  A MAIER PRAEZISION GMBH EFT  Docketed Total: \$8,678.36  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,678.36</td></tr><tr><td></td><td></td><td></td><td>\$8,678.36</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,678.36				\$8,678.36	    Allowed Total: \$4,339.18  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,339.18</td></tr><tr><td></td><td></td><td></td><td>\$4,339.18</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,339.18				\$4,339.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$8,678.36																							
			\$8,678.36																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$4,339.18																							
			\$4,339.18																							
Scheduled Liability: 10395922 Date Filed: 01/20/2006 Docketed Total: \$5,292.00 Filing Creditor Name: ABRACON CORPORATION 29 JOURNEY ALISO VIEJO, CA 92656	Creditor Name  ABRACON CORPORATION  Docketed Total: \$5,292.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,292.00</td></tr><tr><td></td><td></td><td></td><td>\$5,292.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,292.00				\$5,292.00	    Allowed Total: \$2,646.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,646.00</td></tr><tr><td></td><td></td><td></td><td>\$2,646.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,646.00				\$2,646.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,292.00																							
			\$5,292.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,646.00																							
			\$2,646.00																							
Scheduled Liability: 10396125 Date Filed: 01/20/2006 Docketed Total: \$187,932.79 Filing Creditor Name: ALLAN TOOL & MACHINE CO INC 1822 E MAPLE RD TROY, MI 48083	Creditor Name  ALLAN TOOL & MACHINE CO INC  Docketed Total: \$187,932.79  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$187,932.79</td></tr><tr><td></td><td></td><td></td><td>\$187,932.79</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$187,932.79				\$187,932.79	    Allowed Total: \$181,870.79  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$181,870.79</td></tr><tr><td></td><td></td><td></td><td>\$181,870.79</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$181,870.79				\$181,870.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$187,932.79																							
			\$187,932.79																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$181,870.79																							
			\$181,870.79																							
Scheduled Liability: 10407381 Date Filed: 04/12/2006 Docketed Total: \$93,287.84 Filing Creditor Name: AMKOR ELECTRONICS INC 1345 ENTERPRISE DR WEST CHESTER, PA 19380	Creditor Name  ASM CAPITAL LP  Docketed Total: \$93,287.84  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$93,287.84</td></tr><tr><td></td><td></td><td></td><td>\$93,287.84</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$93,287.84				\$93,287.84	    Allowed Total: \$17,260.53  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$17,260.53</td></tr><tr><td></td><td></td><td></td><td>\$17,260.53</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,260.53				\$17,260.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$93,287.84																							
			\$93,287.84																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$17,260.53																							
			\$17,260.53																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10396257 Date Filed: 01/20/2006 Docketed Total: \$36,769.72 Filing Creditor Name: AMTEC PRECISION PRODUCTS INC 1355 HOLMES RD ELGIN, IL 60123	Creditor Name  AMTEC PRECISION PRODUCTS INC  Docketed Total: \$36,769.72  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$36,769.72</td></tr><tr><td></td><td></td><td></td><td>\$36,769.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$36,769.72				\$36,769.72	          Allowed Total: \$25,997.92  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$25,997.92</td></tr><tr><td></td><td></td><td></td><td>\$25,997.92</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,997.92				\$25,997.92
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$36,769.72																							
			\$36,769.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$25,997.92																							
			\$25,997.92																							
Scheduled Liability: 10394291 Date Filed: 01/20/2006 Docketed Total: \$1,528.69 Filing Creditor Name: ANIXTER 2540 S. SARAH AVE. FRESNO, CA 93706	Creditor Name  ANIXTER  Docketed Total: \$1,528.69  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$1,528.69</td></tr><tr><td></td><td></td><td></td><td>\$1,528.69</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$1,528.69				\$1,528.69	          Allowed Total: \$196.01  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$196.01</td></tr><tr><td></td><td></td><td></td><td>\$196.01</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$196.01				\$196.01
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$1,528.69																							
			\$1,528.69																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$196.01																							
			\$196.01																							
Scheduled Liability: 10416989 Date Filed: 10/10/2008 Docketed Total: \$28,659.96 Filing Creditor Name: ARGENT AUTOMOTIVE SYSTEMS INC PO BOX 67000 DEPT 99401 DETROIT, MI 48267-0994	Creditor Name  ASM CAPITAL LP  Docketed Total: \$28,659.96  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$28,659.96</td></tr><tr><td></td><td></td><td></td><td>\$28,659.96</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,659.96				\$28,659.96	          Allowed Total: \$18,434.38  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$18,434.38</td></tr><tr><td></td><td></td><td></td><td>\$18,434.38</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,434.38				\$18,434.38
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$28,659.96																							
			\$28,659.96																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$18,434.38																							
			\$18,434.38																							
Scheduled Liability: 10396342 Date Filed: 01/20/2006 Docketed Total: \$1,038.80 Filing Creditor Name: ARK TECHNOLOGIES INC 6536 EAGLE WAY CHICAGO, IL 60678-1653	Creditor Name  ARK TECHNOLOGIES INC  Docketed Total: \$1,038.80  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,038.80</td></tr><tr><td></td><td></td><td></td><td>\$1,038.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,038.80				\$1,038.80	          Allowed Total: \$852.80  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$852.80</td></tr><tr><td></td><td></td><td></td><td>\$852.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$852.80				\$852.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,038.80																							
			\$1,038.80																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$852.80																							
			\$852.80																							

\* See Exhibit L for a listing of debtor entities by case number.



EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED
Scheduled Liability: 10417035 Date Filed: 10/10/2008 Docketed Total: \$24,068.80 Filing Creditor Name: ARMSTRONG INDUSTRIAL CORP LTD 531 BUKIT BATOK ST 23 659547 ST GEORGEN, 659547 SINGAPORE	Creditor Name  ARMSTRONG INDUSTRIAL CORP LTD  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$24,068.80</div></div> <div>\$24,068.80</div>	<div>Allowed Total: \$16,727.80</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$16,727.80</div></div> <div>\$16,727.80</div>
Scheduled Liability: 10407441 Date Filed: 04/12/2006 Docketed Total: \$32,528.56 Filing Creditor Name: AUTOMATIC SPRING PRODUCTS EFT CORP PO BOX 79001 DETROIT, MI 48279-1075	Creditor Name  ASM CAPITAL LP  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$32,528.56</div></div> <div>\$32,528.56</div>	<div>Allowed Total: \$31,868.56</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$31,868.56</div></div> <div>\$31,868.56</div>
Scheduled Liability: 10407089 Date Filed: 04/12/2006 Docketed Total: \$57,770.10 Filing Creditor Name: AUTOSPLICE, INC PO BOX 27189 SANTA ANA, CA 92799-7189	Creditor Name  AUTOSPLICE, INC  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44567<div>\$57,770.10</div></div> <div>\$57,770.10</div>	<div>Allowed Total: \$27,623.95</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44567<div>\$27,623.95</div></div> <div>\$27,623.95</div>
Scheduled Liability: 10396531 Date Filed: 01/20/2006 Docketed Total: \$18,030.08 Filing Creditor Name: BALLY RIBBON MILLS 23 N 7TH S BALLY, PA 19503	Creditor Name  MADISON INVESTMENT TRUST SERIES 38  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$18,030.08</div></div> <div>\$18,030.08</div>	<div>Allowed Total: \$3,636.08</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$3,636.08</div></div> <div>\$3,636.08</div>

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10396556 Date Filed: 01/20/2006 Docketed Total: \$18,375.00 Filing Creditor Name: BARRY INDUSTRIES INC PO BOX 1326 ATTLEBORO FALLS, MA 02763	Creditor Name  ARGO PARTNERS  Docketed Total: \$18,375.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$18,375.00</td></tr><tr><td></td><td></td><td></td><td>\$18,375.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,375.00				\$18,375.00	   Allowed Total: \$9,187.50  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,187.50</td></tr><tr><td></td><td></td><td></td><td>\$9,187.50</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,187.50				\$9,187.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$18,375.00																							
			\$18,375.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,187.50																							
			\$9,187.50																							
Scheduled Liability: 10396732 Date Filed: 01/20/2006 Docketed Total: \$28,212.48 Filing Creditor Name: BRIGHT HEADPHONE ELECTRONICS CO 8TH FL NO 109 LI DE ST TAIPEI CHUNG HO CITY, R O C- 235 TAIWAN, PROVINCE OF CHINA	Creditor Name  BRIGHT HEADPHONE ELECTRONICS CO  Docketed Total: \$28,212.48  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$28,212.48</td></tr><tr><td></td><td></td><td></td><td>\$28,212.48</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,212.48				\$28,212.48	   Allowed Total: \$910.08  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$910.08</td></tr><tr><td></td><td></td><td></td><td>\$910.08</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$910.08				\$910.08
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$28,212.48																							
			\$28,212.48																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$910.08																							
			\$910.08																							
Scheduled Liability: 10396820 Date Filed: 01/20/2006 Docketed Total: \$66,999.17 Filing Creditor Name: CALDWELL INDUSTRIES INC 2351 NEW MILLENNIUM DRIVE LOUISVILLE, KY 40216	Creditor Name  ASM CAPITAL LP  Docketed Total: \$66,999.17  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$66,999.17</td></tr><tr><td></td><td></td><td></td><td>\$66,999.17</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$66,999.17				\$66,999.17	   Allowed Total: \$65,288.17  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$65,288.17</td></tr><tr><td></td><td></td><td></td><td>\$65,288.17</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$65,288.17				\$65,288.17
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$66,999.17																							
			\$66,999.17																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$65,288.17																							
			\$65,288.17																							
Scheduled Liability: 10397014 Date Filed: 01/20/2006 Docketed Total: \$45,708.59 Filing Creditor Name: CHIPPAC LTD 47400 KATO RD FREMONT, CA 94538	Creditor Name  CHIPPAC LTD  Docketed Total: \$45,708.59  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$45,708.59</td></tr><tr><td></td><td></td><td></td><td>\$45,708.59</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,708.59				\$45,708.59	   Allowed Total: \$6,820.59  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,820.59</td></tr><tr><td></td><td></td><td></td><td>\$6,820.59</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,820.59				\$6,820.59
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$45,708.59																							
			\$45,708.59																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$6,820.59																							
			\$6,820.59																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10397062 Date Filed: 01/20/2006 Docketed Total: \$64,197.82 Filing Creditor Name:  CIRCLE PROSCO INC PO BOX 391 COLUMBUS, IN 47201	Creditor Name  AMROC INVESTMENTS LLC  Docketed Total: \$64,197.82  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$64,197.82</td></tr><tr><td></td><td></td><td></td><td>\$64,197.82</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$64,197.82				\$64,197.82	          Allowed Total: \$3,825.42  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,825.42</td></tr><tr><td></td><td></td><td></td><td>\$3,825.42</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,825.42				\$3,825.42
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$64,197.82																							
			\$64,197.82																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,825.42																							
			\$3,825.42																							
Scheduled Liability: 10397088 Date Filed: 01/20/2006 Docketed Total: \$5,153.20 Filing Creditor Name:  CLARIANT CORP MASTERBATCHES DIV 85 INDUSTRIAL DR HOLDEN, MA 01520	Creditor Name  CLARIANT CORP MASTERBATCHES DIV  Docketed Total: \$5,153.20  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,153.20</td></tr><tr><td></td><td></td><td></td><td>\$5,153.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,153.20				\$5,153.20	          Allowed Total: \$2,108.20  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,108.20</td></tr><tr><td></td><td></td><td></td><td>\$2,108.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,108.20				\$2,108.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,153.20																							
			\$5,153.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,108.20																							
			\$2,108.20																							
Scheduled Liability: 10415623 Date Filed: 10/12/2007 Docketed Total: \$74,193.08 Filing Creditor Name:  COMPUTER OPTICAL PRODUCTS, INC 9174 DEERING AVE. CHATSWORTH, CA 91311	Creditor Name  ARGO PARTNERS  Docketed Total: \$74,193.08  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$74,193.08</td></tr><tr><td></td><td></td><td></td><td>\$74,193.08</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$74,193.08				\$74,193.08	          Allowed Total: \$57,742.12  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$57,742.12</td></tr><tr><td></td><td></td><td></td><td>\$57,742.12</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$57,742.12				\$57,742.12
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$74,193.08																							
			\$74,193.08																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$57,742.12																							
			\$57,742.12																							
Scheduled Liability: 10397466 Date Filed: 01/20/2006 Docketed Total: \$1,529.85 Filing Creditor Name:  DEARBORN CDT 250 W CARPENTER AVE WHEELING, IL 60090	Creditor Name  DEARBORN CDT  Docketed Total: \$1,529.85  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,529.85</td></tr><tr><td></td><td></td><td></td><td>\$1,529.85</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,529.85				\$1,529.85	          Allowed Total: \$168.80  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$168.80</td></tr><tr><td></td><td></td><td></td><td>\$168.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$168.80				\$168.80
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,529.85																							
			\$1,529.85																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$168.80																							
			\$168.80																							

\* See Exhibit L for a listing of debtor entities by case number.

EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10416959 Date Filed: 10/10/2008 Docketed Total: \$196,954.80 Filing Creditor Name:  DERBY FABRICATING INC PO BOX 633844 CINCINNATI, OH 45263-3844	Creditor Name  ASM CAPITAL LP  Docketed Total: \$196,954.80  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$196,954.80</td></tr><tr><td></td><td></td><td></td><td>\$196,954.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$196,954.80				\$196,954.80	          Allowed Total: \$196,314.72  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$196,314.72</td></tr><tr><td></td><td></td><td></td><td>\$196,314.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$196,314.72				\$196,314.72
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$196,954.80																							
			\$196,954.80																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$196,314.72																							
			\$196,314.72																							
Scheduled Liability: 10415656 Date Filed: 10/12/2007 Docketed Total: \$27,114.70 Filing Creditor Name:  DIODES INC PO BOX 2960 LOS ANGELES, CA 90051-0960	Creditor Name  MADISON NICHE OPPORTUNITIES LLC  Docketed Total: \$27,114.70  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$27,114.70</td></tr><tr><td></td><td></td><td></td><td>\$27,114.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$27,114.70				\$27,114.70	          Allowed Total: \$26,802.18  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$26,802.18</td></tr><tr><td></td><td></td><td></td><td>\$26,802.18</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$26,802.18				\$26,802.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$27,114.70																							
			\$27,114.70																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$26,802.18																							
			\$26,802.18																							
Scheduled Liability: 10397855 Date Filed: 01/20/2006 Docketed Total: \$86,320.46 Filing Creditor Name:  ELLIOTT TAPE INC 135 S LASALLE DEPT 6464 CHICAGO, IL 60674-6464	Creditor Name  ASM CAPITAL LP  Docketed Total: \$86,320.46  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$86,320.46</td></tr><tr><td></td><td></td><td></td><td>\$86,320.46</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$86,320.46				\$86,320.46	          Allowed Total: \$48,192.96  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$48,192.96</td></tr><tr><td></td><td></td><td></td><td>\$48,192.96</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,192.96				\$48,192.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$86,320.46																							
			\$86,320.46																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$48,192.96																							
			\$48,192.96																							
Scheduled Liability: 10397932 Date Filed: 01/20/2006 Docketed Total: \$9,828.61 Filing Creditor Name:  ENRICAU SA 50 RUE JACQUES BALMAT ZAC DU GRAND BOIS BP 45 F 74130 VOUGY, FRANCE	Creditor Name  ENRICAU SA 50 RUE JACQUES BALMAT  Docketed Total: \$9,828.61  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,828.61</td></tr><tr><td></td><td></td><td></td><td>\$9,828.61</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,828.61				\$9,828.61	          Allowed Total: \$328.10  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$328.10</td></tr><tr><td></td><td></td><td></td><td>\$328.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$328.10				\$328.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,828.61																							
			\$9,828.61																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$328.10																							
			\$328.10																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10398016 Date Filed: 01/20/2006 Docketed Total: \$144,434.01 Filing Creditor Name: F & G TOOL & DIE CO INC PO BOX 321 WEST CARROLLTON, OH 45449	Creditor Name  F & G TOOL & DIE CO INC  Docketed Total: \$144,434.01  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$144,434.01</td></tr><tr><td></td><td></td><td></td><td>\$144,434.01</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$144,434.01				\$144,434.01	          Allowed Total: \$111,912.07  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$111,912.07</td></tr><tr><td></td><td></td><td></td><td>\$111,912.07</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$111,912.07				\$111,912.07
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$144,434.01																							
			\$144,434.01																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$111,912.07																							
			\$111,912.07																							
Scheduled Liability: 10394384 Date Filed: 01/20/2006 Docketed Total: \$6,975.05 Filing Creditor Name: FANSTEEL INTERCAST 3600 FORMOSA BUILDING N SUITE 13 MC ALLEN, TX 78503	Creditor Name  ASM CAPITAL LP  Docketed Total: \$6,975.05  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$6,975.05</td></tr><tr><td></td><td></td><td></td><td>\$6,975.05</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$6,975.05				\$6,975.05	          Allowed Total: \$2,316.49  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$2,316.49</td></tr><tr><td></td><td></td><td></td><td>\$2,316.49</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$2,316.49				\$2,316.49
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$6,975.05																							
			\$6,975.05																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$2,316.49																							
			\$2,316.49																							
Scheduled Liability: 10415591 Date Filed: 10/12/2007 Docketed Total: \$30,768.00 Filing Creditor Name: FILTERTEK INC PO BOX 795191 ST LOUIS, MO 63179-0795	Creditor Name  AMROC INVESTMENTS LLC  Docketed Total: \$30,768.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$30,768.00</td></tr><tr><td></td><td></td><td></td><td>\$30,768.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$30,768.00				\$30,768.00	          Allowed Total: \$29,498.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$29,498.00</td></tr><tr><td></td><td></td><td></td><td>\$29,498.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$29,498.00				\$29,498.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$30,768.00																							
			\$30,768.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$29,498.00																							
			\$29,498.00																							
Scheduled Liability: 10407270 Date Filed: 04/12/2006 Docketed Total: \$14,752.80 Filing Creditor Name: FISCHER-TECH LTD NO 12 LOYANG WAY 4 LAYANG INDUSTRIAL ESTATE SINGAPORE, 507602	Creditor Name  FISCHER-TECH LTD  Docketed Total: \$14,752.80  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$14,752.80</td></tr><tr><td></td><td></td><td></td><td>\$14,752.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,752.80				\$14,752.80	          Allowed Total: \$13,816.90  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,816.90</td></tr><tr><td></td><td></td><td></td><td>\$13,816.90</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,816.90				\$13,816.90
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$14,752.80																							
			\$14,752.80																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$13,816.90																							
			\$13,816.90																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10407128 Date Filed: 04/12/2006 Docketed Total: \$11,992.20 Filing Creditor Name:  FRAEN MACHINNING CORP DBA SWISSTRONICS PO BOX 845046 BOSTON, MA 02284-5046	Creditor Name  FRAEN MACHINNING CORP  Docketed Total: \$11,992.20  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$11,992.20</td></tr><tr><td></td><td></td><td></td><td>\$11,992.20</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$11,992.20				\$11,992.20	          Allowed Total: \$1,875.00  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$1,875.00</td></tr><tr><td></td><td></td><td></td><td>\$1,875.00</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,875.00				\$1,875.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$11,992.20																							
			\$11,992.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,875.00																							
			\$1,875.00																							
Scheduled Liability: 10393108 Date Filed: 01/20/2006 Docketed Total: \$2,855.63 Filing Creditor Name:  GENERAL SILICONES 14140 LIVE OAK AVENUE, UNIT D BALDWIN PARK, CA 91706	Creditor Name  GENERAL SILICONES  Docketed Total: \$2,855.63  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$2,855.63</td></tr><tr><td></td><td></td><td></td><td>\$2,855.63</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$2,855.63				\$2,855.63	          Allowed Total: \$1,427.81  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$1,427.81</td></tr><tr><td></td><td></td><td></td><td>\$1,427.81</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,427.81				\$1,427.81
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$2,855.63																							
			\$2,855.63																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,427.81																							
			\$1,427.81																							
Scheduled Liability: 10407969 Date Filed: 04/12/2006 Docketed Total: \$152,774.28 Filing Creditor Name:  GENERAL SILICONES EFT 14140 LIVE OAK AVE UNIT D BALDWIN PARK, CA 91706	Creditor Name  LONGACRE MASTER FUND LTD  Docketed Total: \$152,774.28  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$152,774.28</td></tr><tr><td></td><td></td><td></td><td>\$152,774.28</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$152,774.28				\$152,774.28	          Allowed Total: \$44,667.12  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$44,667.12</td></tr><tr><td></td><td></td><td></td><td>\$44,667.12</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$44,667.12				\$44,667.12
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$152,774.28																							
			\$152,774.28																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$44,667.12																							
			\$44,667.12																							
Scheduled Liability: 10407170 Date Filed: 04/12/2006 Docketed Total: \$8,512.00 Filing Creditor Name:  GOSHEN DIE CUTTING INC 815 LOGAN STREET GOSHEN, IN 46528	Creditor Name  ASM CAPITAL LP  Docketed Total: \$8,512.00  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$8,512.00</td></tr><tr><td></td><td></td><td></td><td>\$8,512.00</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$8,512.00				\$8,512.00	          Allowed Total: \$5,992.00  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$5,992.00</td></tr><tr><td></td><td></td><td></td><td>\$5,992.00</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$5,992.00				\$5,992.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$8,512.00																							
			\$8,512.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$5,992.00																							
			\$5,992.00																							

\* See Exhibit L for a listing of debtor entities by case number.

EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED
<p>Scheduled Liability: 10398566 Date Filed: 01/20/2006 Docketed Total: \$47,454.55 Filing Creditor Name: HENNESSEY CAPITAL SOLUTIONS HENNESSEY CAPITAL FUNDING CORP ASSIGNEE AUTOSPLICE INC PO BOX 673305 DETROIT, MI 48267-3305</p>	<p>Creditor Name HENNESSEY CAPITAL SOLUTIONS HENNESSEY CAPITAL FUNDING CORP</p> <p>Docketed Total: <b>\$47,454.55</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$47,454.55 <b>\$47,454.55</b></p>	<p>Allowed Total: <b>\$1,215.08</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$1,215.08 <b>\$1,215.08</b></p>
<p>Scheduled Liability: 10398577 Date Filed: 01/20/2006 Docketed Total: \$29,483.00 Filing Creditor Name: HENNESSEY CAPITAL SOLUTIONS HENNESSEY CAPITAL FUNDING CORP ASSIGNEE PHOTO INSTRUMENT PO BOX 673305 DETROIT, MI 48267-3305</p>	<p>Creditor Name HENNESSEY CAPITAL SOLUTIONS HENNESSEY CAPITAL FUNDING CORP</p> <p>Docketed Total: <b>\$29,483.00</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$29,483.00 <b>\$29,483.00</b></p>	<p>Allowed Total: <b>\$5,070.32</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$5,070.32 <b>\$5,070.32</b></p>
<p>Scheduled Liability: 10415466 Date Filed: 10/12/2007 Docketed Total: \$71,383.69 Filing Creditor Name: HEWITT TOOL &amp; DIE INC PO BOX 47 OAKFORD, IN 46965-0047</p>	<p>Creditor Name HEWITT TOOL &amp; DIE INC</p> <p>Docketed Total: <b>\$71,383.69</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$71,383.69 <b>\$71,383.69</b></p>	<p>Allowed Total: <b>\$71,011.83</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$71,011.83 <b>\$71,011.83</b></p>
<p>Scheduled Liability: 10398809 Date Filed: 01/20/2006 Docketed Total: \$10,862.60 Filing Creditor Name: INDIUM CORPORATION OF AMERICA PO BOX 3242 BUFFALO, NY 14240</p>	<p>Creditor Name INDIUM CORPORATION OF AMERICA</p> <p>Docketed Total: <b>\$10,862.60</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$10,862.60 <b>\$10,862.60</b></p>	<p>Allowed Total: <b>\$4,562.60</b></p> <p><u>Case Number*</u>      <u>Secured</u>      <u>Priority</u>      <u>Unsecured</u> 05-44640      _____      _____      _____ \$4,562.60 <b>\$4,562.60</b></p>

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10393119 Date Filed: 01/20/2006 Docketed Total: \$27,074.76 Filing Creditor Name:  INDUSTRIAL ELECTRIC WIRE INC BOX 88545 MILWAUKEE, WI 53288-0545	Creditor Name  ASM CAPITAL LP  Docketed Total: \$27,074.76  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$27,074.76</td></tr><tr><td></td><td></td><td></td><td>\$27,074.76</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$27,074.76				\$27,074.76	          Allowed Total: \$26,844.76  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$26,844.76</td></tr><tr><td></td><td></td><td></td><td>\$26,844.76</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$26,844.76				\$26,844.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$27,074.76																							
			\$27,074.76																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$26,844.76																							
			\$26,844.76																							
Scheduled Liability: 10398993 Date Filed: 01/20/2006 Docketed Total: \$17,898.69 Filing Creditor Name:  J P PRODUCTS CO INC 720 VANDENBURG ROAD KING OF PRUSSIA, PA 19406	Creditor Name  J P PRODUCTS CO INC  Docketed Total: \$17,898.69  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$17,898.69</td></tr><tr><td></td><td></td><td></td><td>\$17,898.69</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,898.69				\$17,898.69	          Allowed Total: \$11,605.43  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$11,605.43</td></tr><tr><td></td><td></td><td></td><td>\$11,605.43</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,605.43				\$11,605.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$17,898.69																							
			\$17,898.69																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$11,605.43																							
			\$11,605.43																							
Scheduled Liability: 10393126 Date Filed: 01/20/2006 Docketed Total: \$12,731.07 Filing Creditor Name:  JACKSON SPRING & MFG. CO. INC 299 BOND STREET ELK GROVE VILLAGE, IL 60007	Creditor Name  FAIR HARBOR CAPITAL LLC  Docketed Total: \$12,731.07  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$12,731.07</td></tr><tr><td></td><td></td><td></td><td>\$12,731.07</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$12,731.07				\$12,731.07	          Allowed Total: \$314.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$314.00</td></tr><tr><td></td><td></td><td></td><td>\$314.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$314.00				\$314.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$12,731.07																							
			\$12,731.07																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$314.00																							
			\$314.00																							
Scheduled Liability: 10399013 Date Filed: 01/20/2006 Docketed Total: \$549,607.89 Filing Creditor Name:  JAE ELECTRONICS 142 TECHNOLOGY DR STE 100 IRVINE, CA 92618	Creditor Name  ASM CAPITAL II LP  Docketed Total: \$549,607.89  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$549,607.89</td></tr><tr><td></td><td></td><td></td><td>\$549,607.89</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$549,607.89				\$549,607.89	          Allowed Total: \$519,427.67  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$519,427.67</td></tr><tr><td></td><td></td><td></td><td>\$519,427.67</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$519,427.67				\$519,427.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$549,607.89																							
			\$549,607.89																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$519,427.67																							
			\$519,427.67																							

\* See Exhibit L for a listing of debtor entities by case number.



EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10393127 Date Filed: 01/20/2006 Docketed Total: \$27,050.86 Filing Creditor Name: K O A SPEER ELECTRONICS INC K S E CAPITAL CORPORATION PO BOX 711769 CINCINNATI, OH 45271-1769	Creditor Name  K O A SPEER ELECTRONICS INC  Docketed Total: \$27,050.86  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$27,050.86</td></tr><tr><td></td><td></td><td></td><td>\$27,050.86</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$27,050.86				\$27,050.86	          Allowed Total: \$14,672.70  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$14,672.70</td></tr><tr><td></td><td></td><td></td><td>\$14,672.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$14,672.70				\$14,672.70
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$27,050.86																							
			\$27,050.86																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$14,672.70																							
			\$14,672.70																							
Scheduled Liability: 10407175 Date Filed: 04/12/2006 Docketed Total: \$3,564.74 Filing Creditor Name: KEATS SOUTHWEST 11425 ROJAS EL PASO, TX 79936-6424	Creditor Name  KEATS SOUTHWEST  Docketed Total: \$3,564.74  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$3,564.74</td></tr><tr><td></td><td></td><td></td><td>\$3,564.74</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$3,564.74				\$3,564.74	          Allowed Total: \$1,130.50  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,130.50</td></tr><tr><td></td><td></td><td></td><td>\$1,130.50</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,130.50				\$1,130.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$3,564.74																							
			\$3,564.74																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,130.50																							
			\$1,130.50																							
Scheduled Liability: 10394441 Date Filed: 01/20/2006 Docketed Total: \$18,500.00 Filing Creditor Name: KERK MOTION PRODUCTS 1 KERK DR. HOLLIS, NH 03049	Creditor Name  KERK MOTION PRODUCTS  Docketed Total: \$18,500.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$18,500.00</td></tr><tr><td></td><td></td><td></td><td>\$18,500.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$18,500.00				\$18,500.00	          Allowed Total: \$755.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44507</td><td></td><td></td><td>\$755.00</td></tr><tr><td></td><td></td><td></td><td>\$755.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$755.00				\$755.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$18,500.00																							
			\$18,500.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$755.00																							
			\$755.00																							
Scheduled Liability: 10399208 Date Filed: 01/20/2006 Docketed Total: \$422,229.72 Filing Creditor Name: KILIAN MFG CORP PO BOX 1450 NW 5529 MINNEAPOLIS, MN 55485-5529	Creditor Name  LONGACRE MASTER FUND LTD  Docketed Total: \$422,229.72  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$422,229.72</td></tr><tr><td></td><td></td><td></td><td>\$422,229.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$422,229.72				\$422,229.72	          Allowed Total: \$219,511.92  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$219,511.92</td></tr><tr><td></td><td></td><td></td><td>\$219,511.92</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$219,511.92				\$219,511.92
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$422,229.72																							
			\$422,229.72																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$219,511.92																							
			\$219,511.92																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10405364 Date Filed: 04/12/2006 Docketed Total: \$10,614.48 Filing Creditor Name:  KOA EUROPE GMBH KADDENBUSCH 6 DAEGELING, 25578 GERMANY	Creditor Name  KOA EUROPE GMBH  Docketed Total: \$10,614.48  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44610</td><td></td><td></td><td>\$10,614.48</td></tr><tr><td></td><td></td><td></td><td>\$10,614.48</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44610			\$10,614.48				\$10,614.48	          Allowed Total: \$5,651.34  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44610</td><td></td><td></td><td>\$5,651.34</td></tr><tr><td></td><td></td><td></td><td>\$5,651.34</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44610			\$5,651.34				\$5,651.34
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44610			\$10,614.48																							
			\$10,614.48																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44610			\$5,651.34																							
			\$5,651.34																							
Scheduled Liability: 10415483 Date Filed: 10/12/2007 Docketed Total: \$1,942,709.39 Filing Creditor Name:  KOA SPEER ELECTRONICS INC ACCOUNTS RECEIVABLE PO BOX 547 BRADFORD, PA 16701	Creditor Name  KOA SPEER ELECTRONICS INC  Docketed Total: \$1,942,709.39  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,942,709.39</td></tr><tr><td></td><td></td><td></td><td>\$1,942,709.39</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,942,709.39				\$1,942,709.39	          Allowed Total: \$807,655.30  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$807,655.30</td></tr><tr><td></td><td></td><td></td><td>\$807,655.30</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$807,655.30				\$807,655.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,942,709.39																							
			\$1,942,709.39																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$807,655.30																							
			\$807,655.30																							
Scheduled Liability: 10399237 Date Filed: 01/20/2006 Docketed Total: \$749.48 Filing Creditor Name:  KODA STANZ UND BIEGETECHNIK GMBH PO BOX 12 02 53 D 44292 DORTMUND, GERMANY	Creditor Name  KODA STANZ UND BIEGETECHNIK GMBH  Docketed Total: \$749.48  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$749.48</td></tr><tr><td></td><td></td><td></td><td>\$749.48</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$749.48				\$749.48	          Allowed Total: \$6.65  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6.65</td></tr><tr><td></td><td></td><td></td><td>\$6.65</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6.65				\$6.65
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$749.48																							
			\$749.48																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$6.65																							
			\$6.65																							
Scheduled Liability: 10399358 Date Filed: 01/20/2006 Docketed Total: \$162,625.12 Filing Creditor Name:  LDM TECHNOLOGIES DRAWER 67 894 DETROIT, MI 48327	Creditor Name  LDM TECHNOLOGIES  Docketed Total: \$162,625.12  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$162,625.12</td></tr><tr><td></td><td></td><td></td><td>\$162,625.12</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$162,625.12				\$162,625.12	          Allowed Total: \$111,181.71  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$111,181.71</td></tr><tr><td></td><td></td><td></td><td>\$111,181.71</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$111,181.71				\$111,181.71
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$162,625.12																							
			\$162,625.12																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$111,181.71																							
			\$111,181.71																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED												
Scheduled Liability: 10415489 Date Filed: 10/12/2007 Docketed Total: \$178,974.20 Filing Creditor Name:  LINEAR TECHNOLOGY CORP 1630 MC CARTHY BLVD MILPITAS, CA 95035-7487	Creditor Name  LINEAR TECHNOLOGY CORP  Docketed Total: \$178,974.20  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$178,974.20</td></tr><tr><td></td><td></td><td></td><td>\$178,974.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$178,974.20				\$178,974.20	   
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$178,974.20											
			\$178,974.20											

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10399702 Date Filed: 01/20/2006 Docketed Total: \$110,714.89 Filing Creditor Name: MECHANICAL & INDUSTRIAL FASTENERS MIFAST PO BOX 809153 CHICAGO, IL 60680-9153	Creditor Name  HAIN CAPITAL HOLDINGS LLC  Docketed Total: \$110,714.89  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$110,714.89</td></tr><tr><td></td><td></td><td></td><td>\$110,714.89</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$110,714.89				\$110,714.89	          Allowed Total: \$74,927.42  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$74,927.42</td></tr><tr><td></td><td></td><td></td><td>\$74,927.42</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$74,927.42				\$74,927.42
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$110,714.89																							
			\$110,714.89																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$74,927.42																							
			\$74,927.42																							
Scheduled Liability: 10416958 Date Filed: 10/10/2008 Docketed Total: \$315,003.80 Filing Creditor Name: MICHIGAN SPRING & STAMPING EFT 2700 WICKHAM DR MUSKEGON, MI 49441	Creditor Name  SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD  Docketed Total: \$315,003.80  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$315,003.80</td></tr><tr><td></td><td></td><td></td><td>\$315,003.80</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$315,003.80				\$315,003.80	          Allowed Total: \$307,802.15  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$307,802.15</td></tr><tr><td></td><td></td><td></td><td>\$307,802.15</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$307,802.15				\$307,802.15
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$315,003.80																							
			\$315,003.80																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$307,802.15																							
			\$307,802.15																							
Scheduled Liability: 10399813 Date Filed: 01/20/2006 Docketed Total: \$1,927.31 Filing Creditor Name: MICRO STAMPING CORP 140 BELMONT DRIVE SOMERSET, NJ 08873	Creditor Name  MICRO STAMPING CORP  Docketed Total: \$1,927.31  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,927.31</td></tr><tr><td></td><td></td><td></td><td>\$1,927.31</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,927.31				\$1,927.31	          Allowed Total: \$1,746.53  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,746.53</td></tr><tr><td></td><td></td><td></td><td>\$1,746.53</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,746.53				\$1,746.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,927.31																							
			\$1,927.31																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,746.53																							
			\$1,746.53																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10399923 Date Filed: 01/20/2006 Docketed Total: \$1,790.69 Filing Creditor Name:  MOCAP INC PO BOX 60351 SAINT LOUIS, MO 63160-0351	Creditor Name  SIERRA LIQUIDITY FUND  Docketed Total: \$1,790.69  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,790.69</td></tr><tr><td></td><td></td><td></td><td>\$1,790.69</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,790.69				\$1,790.69	          Allowed Total: \$1,519.44  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,519.44</td></tr><tr><td></td><td></td><td></td><td>\$1,519.44</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,519.44				\$1,519.44
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,790.69																							
			\$1,790.69																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,519.44																							
			\$1,519.44																							
Scheduled Liability: 10400044 Date Filed: 01/20/2006 Docketed Total: \$3,145.46 Filing Creditor Name:  MYERS SPRING CO INC 720 WATER ST LOGANSPOUT, IN 46947	Creditor Name  ASM CAPITAL LP  Docketed Total: \$3,145.46  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,145.46</td></tr><tr><td></td><td></td><td></td><td>\$3,145.46</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,145.46				\$3,145.46	          Allowed Total: \$2,287.63  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,287.63</td></tr><tr><td></td><td></td><td></td><td>\$2,287.63</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,287.63				\$2,287.63
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$3,145.46																							
			\$3,145.46																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,287.63																							
			\$2,287.63																							
Scheduled Liability: 10400161 Date Filed: 01/20/2006 Docketed Total: \$13,682.62 Filing Creditor Name:  NIAGARA PLASTICS LLC 7090 EDINBORO RD ERIE, PA 16509	Creditor Name  HAIN CAPITAL HOLDINGS LLC  Docketed Total: \$13,682.62  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$13,682.62</td></tr><tr><td></td><td></td><td></td><td>\$13,682.62</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$13,682.62				\$13,682.62	          Allowed Total: \$10,607.85  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,607.85</td></tr><tr><td></td><td></td><td></td><td>\$10,607.85</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,607.85				\$10,607.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$13,682.62																							
			\$13,682.62																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$10,607.85																							
			\$10,607.85																							
Scheduled Liability: 10407212 Date Filed: 04/12/2006 Docketed Total: \$287.97 Filing Creditor Name:  OHIO FASTENERS & TOOL INC 915 LAKE ROAD MEDINA, OH 44258	Creditor Name  OHIO FASTENERS & TOOL INC  Docketed Total: \$287.97  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$287.97</td></tr><tr><td></td><td></td><td></td><td>\$287.97</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$287.97				\$287.97	          Allowed Total: \$143.98  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$143.98</td></tr><tr><td></td><td></td><td></td><td>\$143.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$143.98				\$143.98
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$287.97																							
			\$287.97																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$143.98																							
			\$143.98																							

\* See Exhibit L for a listing of debtor entities by case number.

EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10393257 Date Filed: 01/20/2006 Docketed Total: \$1,543.90 Filing Creditor Name: PESA LABELING SYSTEM CORP 275 KINGS HWY #104 BROWNSVILLE, TX 78521	Creditor Name  FAIR HARBOR CAPITAL LLC  Docketed Total: \$1,543.90  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,543.90</td></tr><tr><td></td><td></td><td></td><td>\$1,543.90</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,543.90				\$1,543.90	    Allowed Total: \$1,441.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,441.00</td></tr><tr><td></td><td></td><td></td><td>\$1,441.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,441.00				\$1,441.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,543.90																							
			\$1,543.90																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,441.00																							
			\$1,441.00																							
Scheduled Liability: 10408631 Date Filed: 04/12/2006 Docketed Total: \$35,073.02 Filing Creditor Name: POLYMETALLURGICAL CORP PO BOX 3249 NO ATTLEBORO, MA 02761	Creditor Name  REDROCK CAPITAL PARTNERS LLC  Docketed Total: \$35,073.02  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$35,073.02</td></tr><tr><td></td><td></td><td></td><td>\$35,073.02</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$35,073.02				\$35,073.02	    Allowed Total: \$8,388.12  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$8,388.12</td></tr><tr><td></td><td></td><td></td><td>\$8,388.12</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$8,388.12				\$8,388.12
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$35,073.02																							
			\$35,073.02																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$8,388.12																							
			\$8,388.12																							
Scheduled Liability: 10415735 Date Filed: 10/12/2007 Docketed Total: \$423,958.23 Filing Creditor Name: PRIDGEON & CLAY INC 50 COTTAGE GROVE SW GRAND RAPIDS, MI 49507	Creditor Name  ARGO PARTNERS  Docketed Total: \$423,958.23  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$423,958.23</td></tr><tr><td></td><td></td><td></td><td>\$423,958.23</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$423,958.23				\$423,958.23	    Allowed Total: \$393,150.78  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$393,150.78</td></tr><tr><td></td><td></td><td></td><td>\$393,150.78</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$393,150.78				\$393,150.78
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$423,958.23																							
			\$423,958.23																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$393,150.78																							
			\$393,150.78																							
Scheduled Liability: 10408670 Date Filed: 04/12/2006 Docketed Total: \$28,087.93 Filing Creditor Name: PROTECTIVE CLOSURES CO INC EFT CAPPLUGS DIV 2150 ELMWOOD AVE BUFFALO, NY 14207	Creditor Name  HAIN CAPITAL HOLDINGS LLC  Docketed Total: \$28,087.93  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$28,087.93</td></tr><tr><td></td><td></td><td></td><td>\$28,087.93</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,087.93				\$28,087.93	    Allowed Total: \$10,393.94  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$10,393.94</td></tr><tr><td></td><td></td><td></td><td>\$10,393.94</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,393.94				\$10,393.94
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$28,087.93																							
			\$28,087.93																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$10,393.94																							
			\$10,393.94																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10407183 Date Filed: 04/12/2006 Docketed Total: \$17,812.00 Filing Creditor Name:  RAYCHEM CORPORATION DIV OF TYCO ELEC - PTC DIV 300 CONSTITUTION DRIVE MENLO PARK, CA 94025	Creditor Name  RAYCHEM CORPORATION  Docketed Total: \$17,812.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$17,812.00</td></tr><tr><td></td><td></td><td></td><td>\$17,812.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$17,812.00				\$17,812.00	          Allowed Total: \$8,906.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$8,906.00</td></tr><tr><td></td><td></td><td></td><td>\$8,906.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$8,906.00				\$8,906.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$17,812.00																							
			\$17,812.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$8,906.00																							
			\$8,906.00																							
Scheduled Liability: 10400957 Date Filed: 01/20/2006 Docketed Total: \$53,087.04 Filing Creditor Name:  REM ELECTRONICS SUPPLY CO INC PO BOX 831 WARREN, OH 44482	Creditor Name  AMROC INVESTMENTS LLC  Docketed Total: \$53,087.04  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$53,087.04</td></tr><tr><td></td><td></td><td></td><td>\$53,087.04</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$53,087.04				\$53,087.04	          Allowed Total: \$50,768.12  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$50,768.12</td></tr><tr><td></td><td></td><td></td><td>\$50,768.12</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$50,768.12				\$50,768.12
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$53,087.04																							
			\$53,087.04																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$50,768.12																							
			\$50,768.12																							
Scheduled Liability: 10393460 Date Filed: 01/20/2006 Docketed Total: \$1,570.00 Filing Creditor Name:  RF MONOLITHICS INC 4347 SIGMA ROAD DALLAS, TX 75244	Creditor Name  RF MONOLITHICS INC  Docketed Total: \$1,570.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,570.00</td></tr><tr><td></td><td></td><td></td><td>\$1,570.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,570.00				\$1,570.00	          Allowed Total: \$400.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$400.00</td></tr><tr><td></td><td></td><td></td><td>\$400.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$400.00				\$400.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,570.00																							
			\$1,570.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$400.00																							
			\$400.00																							
Scheduled Liability: 10415479 Date Filed: 10/12/2007 Docketed Total: \$378,614.20 Filing Creditor Name:  RF MONOLITHICS INC PO BOX 201106 DALLAS, TX 75320-1106	Creditor Name  ASM CAPITAL II LP  Docketed Total: \$378,614.20  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$378,614.20</td></tr><tr><td></td><td></td><td></td><td>\$378,614.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$378,614.20				\$378,614.20	          Allowed Total: \$335,868.99  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$335,868.99</td></tr><tr><td></td><td></td><td></td><td>\$335,868.99</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$335,868.99				\$335,868.99
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$378,614.20																							
			\$378,614.20																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$335,868.99																							
			\$335,868.99																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10394518 Date Filed: 01/20/2006 Docketed Total: \$5,875.71 Filing Creditor Name: RINO MECHANICAL 216 C. NORTH MAIN STREET FREEPORT, NY	Creditor Name  ASM CAPITAL LP  Docketed Total: \$5,875.71  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44507</td><td></td><td></td><td>\$5,875.71</td></tr><tr><td></td><td></td><td></td><td>\$5,875.71</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$5,875.71				\$5,875.71	   Allowed Total: \$3,885.39  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44507</td><td></td><td></td><td>\$3,885.39</td></tr><tr><td></td><td></td><td></td><td>\$3,885.39</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$3,885.39				\$3,885.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$5,875.71																							
			\$5,875.71																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$3,885.39																							
			\$3,885.39																							
Scheduled Liability: 10410739 Date Filed: 04/12/2006 Docketed Total: \$5,788.96 Filing Creditor Name: ROTATION ENGINEERING 8800 XYLON AVENUE NORTH BROOKLYN PARK, MN 55445	Creditor Name  ROTATION ENGINEERING  Docketed Total: \$5,788.96  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44507</td><td></td><td></td><td>\$5,788.96</td></tr><tr><td></td><td></td><td></td><td>\$5,788.96</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$5,788.96				\$5,788.96	   Allowed Total: \$3,373.79  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44507</td><td></td><td></td><td>\$3,373.79</td></tr><tr><td></td><td></td><td></td><td>\$3,373.79</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44507			\$3,373.79				\$3,373.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$5,788.96																							
			\$5,788.96																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44507			\$3,373.79																							
			\$3,373.79																							
Scheduled Liability: 10401311 Date Filed: 01/20/2006 Docketed Total: \$468,028.94 Filing Creditor Name: SG INDUSTRIES INC 9113 MACON RD CORDOVA, TN 38016	Creditor Name  SG INDUSTRIES INC  Docketed Total: \$468,028.94  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$468,028.94</td></tr><tr><td></td><td></td><td></td><td>\$468,028.94</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$468,028.94				\$468,028.94	   Allowed Total: \$313,528.68  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$313,528.68</td></tr><tr><td></td><td></td><td></td><td>\$313,528.68</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$313,528.68				\$313,528.68
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$468,028.94																							
			\$468,028.94																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$313,528.68																							
			\$313,528.68																							
Scheduled Liability: 10393473 Date Filed: 01/20/2006 Docketed Total: \$9,341.50 Filing Creditor Name: SPARTECH POLYCOM 470 JOHNSON ROAD CHICAGO, IL 60693	Creditor Name  SPARTECH POLYCOM  Docketed Total: \$9,341.50  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$9,341.50</td></tr><tr><td></td><td></td><td></td><td>\$9,341.50</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$9,341.50				\$9,341.50	   Allowed Total: \$4,760.00  <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td></td><td></td><td>\$4,760.00</td></tr><tr><td></td><td></td><td></td><td>\$4,760.00</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$4,760.00				\$4,760.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$9,341.50																							
			\$9,341.50																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$4,760.00																							
			\$4,760.00																							

\* See Exhibit L for a listing of debtor entities by case number.



EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10401539 Date Filed: 01/20/2006 Docketed Total: \$6,142.84 Filing Creditor Name: SPIROL INTERNATIONAL CORP EFT DEPT CH 14018 PALATINE, IL 60055-4018	Creditor Name  SPIROL INTERNATIONAL CORP EFT  Docketed Total: \$6,142.84  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,142.84</td></tr><tr><td></td><td></td><td></td><td>\$6,142.84</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,142.84				\$6,142.84	          Allowed Total: \$6,001.73  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,001.73</td></tr><tr><td></td><td></td><td></td><td>\$6,001.73</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,001.73				\$6,001.73
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$6,142.84																							
			\$6,142.84																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$6,001.73																							
			\$6,001.73																							
Scheduled Liability: 10401548 Date Filed: 01/20/2006 Docketed Total: \$5,965.16 Filing Creditor Name: SPRINGCO METAL COATINGS INC 12500 ELMWOOD AVE CLEVELAND, OH 44111	Creditor Name  SIERRA LIQUIDITY FUND  Docketed Total: \$5,965.16  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,965.16</td></tr><tr><td></td><td></td><td></td><td>\$5,965.16</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,965.16				\$5,965.16	          Allowed Total: \$2,358.76  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,358.76</td></tr><tr><td></td><td></td><td></td><td>\$2,358.76</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,358.76				\$2,358.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$5,965.16																							
			\$5,965.16																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,358.76																							
			\$2,358.76																							
Scheduled Liability: 10393477 Date Filed: 01/20/2006 Docketed Total: \$2,106.00 Filing Creditor Name: STAR MICRONICS AMERICA INC 1150 KING GEORGES POST ROAD EDISON, NJ 8837	Creditor Name  STAR MICRONICS AMERICA INC  Docketed Total: \$2,106.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$2,106.00</td></tr><tr><td></td><td></td><td></td><td>\$2,106.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$2,106.00				\$2,106.00	          Allowed Total: \$1,053.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,053.00</td></tr><tr><td></td><td></td><td></td><td>\$1,053.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,053.00				\$1,053.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$2,106.00																							
			\$2,106.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,053.00																							
			\$1,053.00																							
Scheduled Liability: 10401589 Date Filed: 01/20/2006 Docketed Total: \$6,800.00 Filing Creditor Name: STAR MICRONICS AMERICA INC EFT CREDIT DEPT PO BOX 11345 NEW BRUNSWICK, NJ 08906-9972	Creditor Name  STAR MICRONICS AMERICA INC EFT  Docketed Total: \$6,800.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$6,800.00</td></tr><tr><td></td><td></td><td></td><td>\$6,800.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$6,800.00				\$6,800.00	          Allowed Total: \$1,100.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,100.00</td></tr><tr><td></td><td></td><td></td><td>\$1,100.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,100.00				\$1,100.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$6,800.00																							
			\$6,800.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$1,100.00																							
			\$1,100.00																							

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED
Scheduled Liability: 10407114 Date Filed: 04/12/2006 Docketed Total: \$24,293.51 Filing Creditor Name:  STERLING SPRING LLC PO BOX 97265 CHICAGO, IL 60690-7265	Creditor Name  GOLDMAN SACHS CREDIT PARTNERS LP  <div><div><div><div><div><u>Case Number*</u></div><div>05-44567</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$24,293.51</div></div></div><div>Docketed Total: \$24,293.51</div></div></div>	<div><div><div><div><div><u>Case Number*</u></div><div>05-44567</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$355.50</div></div></div><div>Allowed Total: \$355.50</div></div></div>
Scheduled Liability: 10401762 Date Filed: 01/20/2006 Docketed Total: \$8,571.42 Filing Creditor Name:  TAIYO YUDEN SINGAPORE PTE LTD 19 JOO KOON CIRCLE JURONG TOWN 629051, SINGAPORE	Creditor Name  TAIYO YUDEN SINGAPORE PTE LTD  <div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$8,571.42</div></div></div><div>Docketed Total: \$8,571.42</div></div></div>	<div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$4,285.71</div></div></div><div>Allowed Total: \$4,285.71</div></div></div>
Scheduled Liability: 10401764 Date Filed: 01/20/2006 Docketed Total: \$6,005.84 Filing Creditor Name:  TAKUMI STAMPING INC 8955 SEWARD ROAD FAIRFIELD, OH 45011	Creditor Name  TAKUMI STAMPING INC  <div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$6,005.84</div></div></div><div>Docketed Total: \$6,005.84</div></div></div>	<div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$4,312.91</div></div></div><div>Allowed Total: \$4,312.91</div></div></div>
Scheduled Liability: 10401845 Date Filed: 01/20/2006 Docketed Total: \$62,085.07 Filing Creditor Name:  TELAMON CORPORATION 5341 PAYSPHERE CIRCLE CHICAGO, IL 60674	Creditor Name  AMROC INVESTMENTS LLC  <div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$62,085.07</div></div></div><div>Docketed Total: \$62,085.07</div></div></div>	<div><div><div><div><div><u>Case Number*</u></div><div>05-44640</div></div><div><div><u>Secured</u></div><div></div></div><div><div><u>Priority</u></div><div></div></div><div><div><u>Unsecured</u></div><div>\$51,728.12</div></div></div><div>Allowed Total: \$51,728.12</div></div></div>

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED
Scheduled Liability: 10401888 Date Filed: 01/20/2006 Docketed Total: \$7,097.40 Filing Creditor Name: TG NORTH AMERICA CORP TG MISSOURI PO BOX 67000 DEPT 176101 DETROIT, MI 48267-1761	Creditor Name  TG NORTH AMERICA CORP TG MISSOURI  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$7,097.40</div></div> <div>\$7,097.40</div>	<div>Allowed Total: \$5,904.80</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$5,904.80</div></div> <div>\$5,904.80</div>
Scheduled Liability: 10402019 Date Filed: 01/20/2006 Docketed Total: \$9,150.00 Filing Creditor Name: TRANS-TECH INC P O BOX 308 FREDERICK, MD 21705-0308	Creditor Name  TRANS-TECH INC  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$9,150.00</div></div> <div>\$9,150.00</div>	<div>Allowed Total: \$5,850.00</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$5,850.00</div></div> <div>\$5,850.00</div>
Scheduled Liability: 10407193 Date Filed: 04/12/2006 Docketed Total: \$9,727.36 Filing Creditor Name: TRANSAMERICA LUBRICANTS INC BLVD. GOMEZ MORIN 9050-C CD. JUAREZ, 32530 MEXICO	Creditor Name  TRANSAMERICA LUBRICANTS INC  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44567<div>\$9,727.36</div></div> <div>\$9,727.36</div>	<div>Allowed Total: \$346.50</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44567<div>\$346.50</div></div> <div>\$346.50</div>
Scheduled Liability: 10402071 Date Filed: 01/20/2006 Docketed Total: \$1,310.70 Filing Creditor Name: TRUARC CO LLC PO BOX 798001 SAINT LOUIS, MO 63179-8000	Creditor Name  TRUARC CO LLC  <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$1,310.70</div></div> <div>\$1,310.70</div>	<div>Allowed Total: \$1,175.15</div> <div><div>Case Number*</div><div>Secured</div><div>Priority</div><div>Unsecured</div></div> <div>05-44640<div>\$1,175.15</div></div> <div>\$1,175.15</div>

\* See Exhibit L for a listing of debtor entities by case number.

**EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED												
Scheduled Liability: 10402143 Date Filed: 01/20/2006 Docketed Total: \$91,200.00 Filing Creditor Name:  ULTRALIFE BATTERIES INC 2000 TECHNOLOGY PARKWAY NEWARK, NY 14513	Creditor Name  ULTRALIFE BATTERIES INC  Docketed Total: \$91,200.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$91,200.00</td></tr><tr><td></td><td></td><td></td><td>\$91,200.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$91,200.00				\$91,200.00	  
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$91,200.00											
			\$91,200.00											

\* See Exhibit L for a listing of debtor entities by case number.

EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10407121 Date Filed: 04/12/2006 Docketed Total: \$85,195.63 Filing Creditor Name: VICTORY PACKAGING PO BOX 844138 DALLAS, TX 75284-4138	Creditor Name  VICTORY PACKAGING  Docketed Total: \$85,195.63  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$85,195.63</td></tr><tr><td></td><td></td><td></td><td>\$85,195.63</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$85,195.63				\$85,195.63	    Allowed Total: \$1,473.21  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,473.21</td></tr><tr><td></td><td></td><td></td><td>\$1,473.21</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,473.21				\$1,473.21
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$85,195.63																							
			\$85,195.63																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$1,473.21																							
			\$1,473.21																							
Scheduled Liability: 10402337 Date Filed: 01/20/2006 Docketed Total: \$12,808.47 Filing Creditor Name: VIP-VIRANT DOO KOPRSKA ULICA 88 1000 LJUBLJANA, SLOVENIA	Creditor Name  VIP-VIRANT DOO  Docketed Total: \$12,808.47  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,808.47</td></tr><tr><td></td><td></td><td></td><td>\$12,808.47</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,808.47				\$12,808.47	    Allowed Total: \$99.11  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$99.11</td></tr><tr><td></td><td></td><td></td><td>\$99.11</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$99.11				\$99.11
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$12,808.47																							
			\$12,808.47																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$99.11																							
			\$99.11																							
Scheduled Liability: 10411226 Date Filed: 04/12/2006 Docketed Total: \$70,456.00 Filing Creditor Name: WAKEFIELD ENGINEERING INC PO BOX 8500 41035 PHILADELPHIA, PA 19178-8500	Creditor Name  WAKEFIELD ENGINEERING INC  Docketed Total: \$70,456.00  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$70,456.00</td></tr><tr><td></td><td></td><td></td><td>\$70,456.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$70,456.00				\$70,456.00	    Allowed Total: \$63,626.19  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$63,626.19</td></tr><tr><td></td><td></td><td></td><td>\$63,626.19</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$63,626.19				\$63,626.19
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$70,456.00																							
			\$70,456.00																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$63,626.19																							
			\$63,626.19																							
Scheduled Liability: 10402480 Date Filed: 01/20/2006 Docketed Total: \$82,875.60 Filing Creditor Name: WET AUTOMOTIVE CANADA PO BOX 12700 SEATTLE, WA 98101	Creditor Name  ASM CAPITAL II LP  Docketed Total: \$82,875.60  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$82,875.60</td></tr><tr><td></td><td></td><td></td><td>\$82,875.60</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$82,875.60				\$82,875.60	    Allowed Total: \$48,031.96  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$48,031.96</td></tr><tr><td></td><td></td><td></td><td>\$48,031.96</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,031.96				\$48,031.96
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$82,875.60																							
			\$82,875.60																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$48,031.96																							
			\$48,031.96																							

\* See Exhibit L for a listing of debtor entities by case number.



EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	ASSERTED SCHEDULED LIABILITY AMOUNT	DATE FILED	DOCKETED DEBTOR
ACG TRANSFORMACION DE POLIMEROS SA DE CV GUAYAKIRI 624 NAVE 2 76118 LOMA BONITA QUERETARO QRO, MEXICO	10395954	Secured: Priority: Administrative: Unsecured: \$918.19 Total: \$918.19	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018	10415680	Secured: Priority: Administrative: Unsecured: \$48,577.09 Total: \$48,577.09	10/12/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018	10396722	Secured: Priority: Administrative: Unsecured: \$5,814.14 Total: \$5,814.14	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	10398231	Secured: Priority: Administrative: Unsecured: \$211,507.25 Total: \$211,507.25	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	10397463	Secured: Priority: Administrative: Unsecured: \$2,872.00 Total: \$2,872.00	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	10398443	Secured: Priority: Administrative: Unsecured: \$5,214.25 Total: \$5,214.25	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	10400194	Secured: Priority: Administrative: Unsecured: \$2,050.00 Total: \$2,050.00	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
AUDIO MPEG INC 2800 SHIRLINGTON RD STE 325 ARLINGTON, VA 22206	10407435	Secured: Priority: Administrative: Unsecured: \$147,747.00 Total: \$147,747.00	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

**EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	ASSERTED SCHEDULED LIABILITY AMOUNT	DATE FILED	DOCKETED DEBTOR
CALEDON TUBING LTD 580 JAMES ST ST MARYS, ON N4X 1A8 CANADA	10396821	Secured: Priority: Administrative: Unsecured: <u>\$19,592.59</u> Total: <u>\$19,592.59</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CITY CHEMICAL CORP 139 ALLINGS CROSSING RD WEST HAVEN, NJ 06516	10397074	Secured: Priority: Administrative: Unsecured: <u>\$731.04</u> Total: <u>\$731.04</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DAE SUNG ELECTRIC CO LTD 743-5 WONGSI-DONG ANSAN KYUNGGI-DO, 425851 REPUBLIC OF KOREA	10415484	Secured: Priority: Administrative: Unsecured: <u>\$43,149.03</u> Total: <u>\$43,149.03</u>	10/12/2007	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
DATWYLER LTD RUBBER & PLASTICS MWST-NR CH 195 654 CH-6467 SCHATTDORF GERMANY	10397435	Secured: Priority: Administrative: Unsecured: <u>\$66,816.00</u> Total: <u>\$66,816.00</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DEBT ACQUISITION COMPANY OF AMERICA V LLC AS TRANSFEREE TO WHEELS INTERNATIONAL FREIGHT SYSTEMS INC 1565 HOTEL CIR S STE 310 SAN DIEGO, CA 92108	10396146	Secured: Priority: Administrative: Unsecured: <u>\$220.00</u> Total: <u>\$220.00</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DIELECTRIC LABORATORIES PO BOX 6660 NEW YORK, NY 10249-6660	10397616	Secured: Priority: Administrative: Unsecured: <u>\$5,043.72</u> Total: <u>\$5,043.72</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DIODES INC PO BOX 2960 LOS ANGELES, CA 90051-0960	10417031	Secured: Priority: Administrative: Unsecured: <u>\$236.41</u> Total: <u>\$236.41</u>	10/10/2008	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
ELITE FASTENERS CORP 2005 15TH ST. ROCKFORD, IL 61104	10393100	Secured: Priority: Administrative: Unsecured: <u>\$3,125.00</u> Total: <u>\$3,125.00</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)



**EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	ASSERTED SCHEDULED LIABILITY AMOUNT	DATE FILED	DOCKETED DEBTOR
ELLSWORTH ADHESIVE SYSTEM INC P O BOX 1002 GERMANTOWN, WI 53022-8202	10393227	Secured: Priority: Administrative: Unsecured: <u>\$846.00</u> Total: <u>\$846.00</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
EXACTO SPRING CORP. P O BOX 24 GRAFTON, WI 53024-0024	10393101	Secured: Priority: Administrative: Unsecured: <u>\$533.00</u> Total: <u>\$533.00</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
FINISHING SERVICES INC 877 ANN STREET YPSILANTI, MI 48197	10398104	Secured: Priority: Administrative: Unsecured: <u>\$8,144.81</u> Total: <u>\$8,144.81</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
FISHERCAST GLOBAL CORP 710 NEAL DRIVE PETERBOROUGH, ON K9J6X7 CANADA	10407169	Secured: Priority: Administrative: Unsecured: <u>\$13,289.19</u> Total: <u>\$13,289.19</u>	04/12/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
FOURSLIDES INC 1701 E LINCOLN AVE MADISON HEIGHTS, MI 48071-4175	10407929	Secured: Priority: Administrative: Unsecured: <u>\$24,308.92</u> Total: <u>\$24,308.92</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
FRAEN MACHINING PO BOX 84-5046 BOSTON, MA 02284-5046	10398187	Secured: Priority: Administrative: Unsecured: <u>\$6,610.45</u> Total: <u>\$6,610.45</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HENZE STAMPING & MFG CO 31650 STEPHENSON HWY MADISON HTS, MI 48071	10398591	Secured: Priority: Administrative: Unsecured: <u>\$25,667.50</u> Total: <u>\$25,667.50</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
IDG INC PO BOX 60879 CHARLOTTE, NC 28260-0879	10398752	Secured: Priority: Administrative: Unsecured: <u>\$1,892.16</u> Total: <u>\$1,892.16</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

**EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	ASSERTED SCHEDULED LIABILITY AMOUNT	DATE FILED	DOCKETED DEBTOR
INDUSTRIAL STAMPING & MFG EFT 16500 COMMON RD ROSEVILLE, MI 48066	10398836	Secured: Priority: Administrative: Unsecured: <u>\$525.80</u> Total: <u>\$525.80</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
KENNEDY ACQUISITION INC 1700 SUNSET DRIVE PLYMOUTH, WI 53073	10399177	Secured: Priority: Administrative: Unsecured: <u>\$11,031.57</u> Total: <u>\$11,031.57</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
KIFICO 6-2 CHAAM-DONG CHEONAN SHI CHUNGNAM REPUBLIC OF KOREA	10399207	Secured: Priority: Administrative: Unsecured: <u>\$2,435.52</u> Total: <u>\$2,435.52</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LUTZ SALES INC 4675 TURNBERRY DR HANOVER PARK, IL 60103-5463	10407105	Secured: Priority: Administrative: Unsecured: <u>\$262.50</u> Total: <u>\$262.50</u>	04/12/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
MICHIGAN SPRING & STAMPING PRECISION PRODUCTS GROUP PO BOX 720 2700 WICKHAM DR MUSKEGON, MI 49443	10393421	Secured: Priority: Administrative: Unsecured: <u>\$834.60</u> Total: <u>\$834.60</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
MICRO COMERCIAL COMPONENTS COR 21201 ITASCA ST CHATWORTH, CA 91311	10393422	Secured: Priority: Administrative: Unsecured: <u>\$595.20</u> Total: <u>\$595.20</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
MICROCHIP TECHNOLOGY INC PO BOX 100799 PASADENA, CA 91189-0799	10415547	Secured: Priority: Administrative: Unsecured: <u>\$6,128.46</u> Total: <u>\$6,128.46</u>	10/12/2007	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
NEXANS AUTOELECTRIC PAVLA KEPKOVA VOHENSTRAUSER STR 20 FLOSS, 92685 GERMANY	10407211	Secured: Priority: Administrative: Unsecured: <u>\$6,028.80</u> Total: <u>\$6,028.80</u>	04/12/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)

**EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	ASSERTED SCHEDULED LIABILITY AMOUNT	DATE FILED	DOCKETED DEBTOR
PANASONIC INDUSTRIAL CORP PO BOX 905358 CHARLOTTE, NC 28290-5358	10407107	Secured: Priority: Administrative: Unsecured: <u>\$49,148.54</u> Total: <u>\$49,148.54</u>	04/12/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
PENN METAL STAMPING INC RT 255 PO BOX 221 ST MARYS, PA 15857	10393444	Secured: Priority: Administrative: Unsecured: <u>\$111.92</u> Total: <u>\$111.92</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
SHANGHAI AUTOMOBILE AIR-CONDITIONE ACCESSORIES CO # 1188 LIAN XI RD PUDONG SHANGHAI, CHINA	10409255	Secured: Priority: Administrative: Unsecured: <u>\$144.23</u> Total: <u>\$144.23</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
TAESUNG RUBBER & CHEMICAL CO LTD 157 GONGDAN-DONG GUMI-CITY GYUNGBUK 730-030 REPUBLIC OF KOREA	10401758	Secured: Priority: Administrative: Unsecured: <u>\$35,769.72</u> Total: <u>\$35,769.72</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
TIPPMANN PROPERTIES 9009 COLDWATER RD FT WAYNE, IN 46825	10401933	Secured: Priority: Administrative: Unsecured: <u>\$28,387.76</u> Total: <u>\$28,387.76</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
TRADE DEBT NET PO BOX 1487 WEST BABYLON, NY 11704	10400521	Secured: Priority: Administrative: Unsecured: <u>\$415.28</u> Total: <u>\$415.28</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
U S MANUFACTURING CORP 17717 MASONIC BLVD FRASER, MI 48026	10402129	Secured: Priority: Administrative: Unsecured: <u>\$8,598.20</u> Total: <u>\$8,598.20</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
WHITLAM LABEL CO IN 24800 SHERWOOD AVE CENTERLINE, MI 48015	10393182	Secured: Priority: Administrative: Unsecured: <u>\$60.00</u> Total: <u>\$60.00</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)

**EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	ASSERTED SCHEDULED LIABILITY AMOUNT	DATE FILED	DOCKETED DEBTOR
ZENTRUM MIKROELEKTRONIK DRESDEN AG GRENZSTRASSE 28 D 01109 DRESDEN GERMANY	10402638	Secured: Priority: Administrative: Unsecured: <u>\$74,000.00</u> Total: <u>\$74,000.00</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>41</b>		<b>\$869,383.84</b>

**EXHIBIT E - MDL-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
CATHERINE M ROZANSKI DAVID F DUMOUCHEL P25658 C/O BUTZEL LONG 150 W JEFFERSON STE 100 DETROIT, MI 48226	12184	Secured: Priority: Administrative: Unsecured: \$66,421.85 Total: \$66,421.85	07/28/2006	DELPHI CORPORATION (05-44481)
DAWES ALAN S ROBER M STERN ESQ C/O O MELVENY & MYERS LLP 1625 EYE STREET NW WASHINGTON, DC 20006	13410	Secured: Priority: Administrative: Unsecured: \$584,823.05 Total: \$584,823.05	07/31/2006	DELPHI CORPORATION (05-44481)
HARBINGER CAPITAL PARTNERS MASTER FUND I LTD ATTN ILENA L CRUZ ESQ WHITE & CASE LLP 200 S BISCAYNE BLVD STE 4900 MIAMI, FL 33131-2352	14739	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	07/31/2006	DELPHI CORPORATION (05-44481)
JOHN BLAHNIK C/O MILLER CANFIELD PADDOCK & STONE THOMAS W CRANMER ESQ 840 W LONG LAKE RD STE 200 TROY, MI 48098	12056	Secured: Priority: Administrative: Unsecured: \$80,693.20 Total: \$80,693.20	07/28/2006	DELPHI CORPORATION (05-44481)
MILAN BELANS C/O CLARK HILL PLC BRYAN H ZAIR AND SUSANNA C BRENNAN 500 WOODWARD AVE STE 3500 DETROIT, MI 48226-3435	14935	Secured: Priority: \$62,620.13 Administrative: Unsecured: UNL Total: \$62,620.13	07/31/2006	DELPHI CORPORATION (05-44481)
PAUL R FREE C/O PEPPER HAMILTON LLP RICHARD A ROSSMAN 100 RENAISSANCE CTR STE 3600 DETROIT, MI 48243	15599	Secured: Priority: Administrative: Unsecured: \$252,093.54 Total: \$252,093.54	07/31/2006	DELPHI CORPORATION (05-44481)

**Total: 6 \$1,046,651.77**

\* "UNL" denotes an unliquidated claim.

**EXHIBIT F - PERSONAL INJURY CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
BRADY BILLY WAYNE GREGORY T YOUNG ATTORNEY FOR CLAIMANT 32770 FRANKLIN RD FRANKLIN, MI 48025	550	Secured: Priority: Administrative: Unsecured: <u>\$100,000.00</u> Total: <u>\$100,000.00</u>	11/14/2005	DELPHI CORPORATION (05-44481)
HAUPERT BRIDGET BRIDGET HAUPERT 1107 BLUE JAY DR GREENTOWN, IN 46936	1086	Secured: Priority: Administrative: Unsecured: <u>\$100,000.00</u> Total: <u>\$100,000.00</u>	12/09/2005	DELPHI CORPORATION (05-44481)
HAUPERT ERIC ERIC HAUPERT 1107 BLUE JAY DR GREENTOWN, IN 46936	1087	Secured: Priority: Administrative: Unsecured: <u>\$300,000.00</u> Total: <u>\$300,000.00</u>	12/09/2005	DELPHI CORPORATION (05-44481)
HURST KAREN HAWK DAVID L JOHNSTON JR ATTORNEY AT LAW PO BOX 8216 ANNISTON, AL 36202	12407	Secured: Priority: Administrative: Unsecured: <u>\$350,000.00</u> Total: <u>\$350,000.00</u>	07/28/2006	DELPHI CORPORATION (05-44481)
W & RENEE BRADY BILLY C/O WEAVER AND YOUNG PC GREGORY T YOUNG 32770 FRANKLIN RD FRANKLIN, MI 48025	4288	Secured: Priority: Administrative: Unsecured: <u>\$150,000.00</u> Total: <u>\$150,000.00</u>	05/01/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>5</b>	<b>\$1,000,000.00</b>	

EXHIBIT G - DUPLICATE CLAIM

CLAIM TO BE EXPUNGED *				SURVIVING CLAIM *			
Claim:	10575	Debtor:	DELPHI CORPORATION (05-44481)	Claim:	10582	Debtor:	DELPHI CORPORATION (05-44481)
Date Filed:	07/25/2006			Date Filed:	07/25/2006		
Creditor's Name:		Secured:		Creditor's Name:		Secured:	
BATTENBERG LUANN C		Priority:		BATTENBERG III J T		Priority:	\$10,000.00
		Administrative:				Administrative	
		Unsecured:	\$1,913,074.87			Unsecured:	\$25,567,870.48
		Total:	\$1,913,074.87			Total:	\$25,577,870.48

Total Claims To Be Expunged:	1
Total Asserted Amount To Be Expunged:	\$1,913,074.87

\* The address of the creditor on this exhibit has been intentionally omitted for privacy reasons.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
A 1 SPECIALIZED SERVICES & SUPPLIES INC ATTN MR ASHOK KUMAR PO BOX 270 CROYDON, PA 19021	644	Secured: UNL Priority: Administrative: Unsecured: _____ Total: UNL	11/17/2005	DELPHI CORPORATION (05-44481)
AHAUS TOOL & ENGINEERING INC 200 INDUSTRIAL PKWY PO BOX 280 RICHMOND, IN 47374-0280	1102	Secured: Priority: Administrative: Unsecured: \$102,550.00 Total: \$102,550.00	12/09/2005	DELPHI CORPORATION (05-44481)
AMROC INVESTMENTS LLC ATTN DAVID S LEINWAND ESQ 535 MADISON AVE 15TH FL NEW YORK, NY 10022	8576	Secured: Priority: Administrative: Unsecured: \$554,635.03 Total: \$554,635.03	06/26/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
AMROC INVESTMENTS LLC ATTN DAVID S LEINWAND ESQ 535 MADISON AVE 15TH FL NEW YORK, NY 10022	10186	Secured: Priority: Administrative: Unsecured: \$130,579.71 Total: \$130,579.71	07/21/2006	DELPHI CORPORATION (05-44481)
AMROC INVESTMENTS LLC ATTN DAVID S LEINWAND ESQ 535 MADISON AVE 15TH FL NEW YORK, NY 10022	14915	Secured: Priority: Administrative: Unsecured: \$468,786.87 Total: \$468,786.87	07/31/2006	DELPHI CORPORATION (05-44481)
AMROC INVESTMENTS LLC ATTN DAVID S LEINWAND ESQ 535 MADISON AVE 15TH FL NEW YORK, NY 10022	11264	Secured: Priority: Administrative: Unsecured: \$673,272.82 Total: \$673,272.82	07/27/2006	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.



**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
AMROC INVESTMENTS LLC ATTN DAVID S LEINWAND ESQ 535 MADISON AVE 15TH FL NEW YORK, NY 10022	8723	Secured: Priority: Administrative: Unsecured: <u>\$48,318.47</u> Total: \$48,318.47	06/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
AMROC INVESTMENTS LLC ATTN DAVID S LEINWAND ESQ 535 MADISON AVE 15TH FL NEW YORK, NY 10022	8130	Secured: Priority: Administrative: Unsecured: <u>\$666,985.31</u> Total: \$666,985.31	06/16/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018	7189	Secured: Priority: Administrative: Unsecured: <u>\$28,487.88</u> Total: \$28,487.88	05/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ASM CAPITAL 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	15809	Secured: Priority: Administrative: Unsecured: <u>\$25,216.00</u> Total: \$25,216.00	08/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
BENCHMARK DBA PLASCO DBA GOLDEN THUMB BENCHMARK INDUSTRIAL SUPPLY LLC PO BOX 367 SPRINGFIELD, OH 45501	1627	Secured: Priority: \$9,243.52 Administrative: Unsecured: <u>                    </u> Total: \$9,243.52	01/23/2006	DELPHI CORPORATION (05-44481)
BLUE ANGEL CLAIMS LLC ATTN JENNIFER DONOVAN C/O DAVIDSON KEMPER CAPITAL MANAGEMENT LLC 65 E 55TH ST 19TH FL NEW YORK, NY 10022	4576	Secured: Priority: Administrative: Unsecured: <u>\$149,937.86</u> Total: \$149,937.86	05/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
BLUE ANGEL CLAIMS LLC ATTN JENNIFER DONOVAN C/O DAVIDSON KEMPER CAPITAL MANAGEMENT LLC 65 E 55TH ST 19TH FL NEW YORK, NY 10022	4575	Secured: Priority: Administrative: Unsecured: <u>\$406,570.92</u> Total: <u>\$406,570.92</u>	05/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
BLUE ANGEL CLAIMS LLC ATTN JENNIFER DONOVAN C/O DAVIDSON KEMPER CAPITAL MANAGEMENT LLC 65 E 55TH ST 19TH FL NEW YORK, NY 10022	4577	Secured: Priority: Administrative: Unsecured: <u>\$58,674.29</u> Total: <u>\$58,674.29</u>	05/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
BLUE ANGEL CLAIMS LLC ATTN JENNIFER DONOVAN C/O DAVIDSON KEMPER CAPITAL MANAGEMENT LLC 65 E 55TH ST 19TH FL NEW YORK, NY 10022	4574	Secured: Priority: Administrative: Unsecured: <u>\$4,032,367.00</u> Total: <u>\$4,032,367.00</u>	05/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
BP PRODUCTS NORTH AMERICA INC FUELS BUSINESS UNIT ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555	13883	Secured: Priority: Administrative: Unsecured: <u>\$54,027.22</u> Total: <u>\$54,027.22</u>	07/31/2006	DELPHI CORPORATION (05-44481)
BP PRODUCTS NORTH AMERICA INC FUELS BUSINESS UNIT ATTN TOM W STRATTAN 28100 TORCH PKWY STE 300 WARRENVILLE, IL 60555	13882	Secured: Priority: Administrative: Unsecured: <u>\$4,164.75</u> Total: <u>\$4,164.75</u>	07/31/2006	DELPHI CORPORATION (05-44481)
CARLISLE ENGINEERED PRODUCTS INC STEVEN J FORD ESQ CARLISLE COMPANIES INCORPORATED 250 S CLINTON ST STE 201 SYRACUSE, NY 13202	11910	Secured: Priority: <u>\$729,450.77</u> Administrative: Unsecured: <u>\$4,139,419.50</u> Total: <u>\$4,868,870.27</u>	07/28/2006	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
CF SPECIAL SITUATION FUND I LP ATTN STUART A LAVEN JR BENESCH FRIEDLANDER COPLAN & ARONOFF LLP 2300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2378	11777	Secured: Priority: Administrative: Unsecured: <u>\$516,441.65</u> Total: <u>\$516,441.65</u>	07/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CONTRARIAN FUNDS LLC ATTN ALISA MUMOLA 411 W PUTNAM AVE S 225 GREENWICH, CT 06830	1546	Secured: Priority: Administrative: Unsecured: <u>\$199,278.47</u> Total: <u>\$199,278.47</u>	01/17/2006	DELPHI CORPORATION (05-44481)
CONTRARIAN FUNDS LLC ATTN ALISA MUMOLA 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	9991	Secured: Priority: Administrative: Unsecured: <u>\$9,372.00</u> Total: <u>\$9,372.00</u>	07/20/2006	DELPHI ELECTRONICS (HOLDING) LLC (05-44547)
CONTRARIAN FUNDS LLC ATTN ALISA MUMOLA 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	10123	Secured: <u>\$322,860.53</u> Priority: Administrative: Unsecured: <u>\$322,860.53</u> Total: <u>\$322,860.53</u>	07/21/2006	ASEC MANUFACTURING GENERAL PARTNERSHIP (05-44482)
CONTRARIAN FUNDS LLC ATTN ALISA MUMOLA 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	9990	Secured: Priority: Administrative: Unsecured: <u>\$17,809.30</u> Total: <u>\$17,809.30</u>	07/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CONTRARIAN FUNDS LLC ATTN ALISA MUMOLA 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	460	Secured: Priority: Administrative: Unsecured: <u>\$53,054.40</u> Total: <u>\$53,054.40</u>	11/09/2005	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
CONTRARIAN FUNDS LLC ATTN ALPA JIMENEZ 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830  MONROE INC C/O ROBERT D WOLFORD MILLER JOHNSON PO BOX 306 GRAND RAPIDS, MI 49501-0306	2352	Secured: Priority: Administrative: Unsecured: <u>\$132,868.28</u> Total: <u>\$132,868.28</u>	03/22/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CUSTOM PROFILES INC MIA YARBROUGH PO BOX 279 FITZGERALD, GA 31750	509	Secured: Priority: Administrative: Unsecured: <u>\$17,378.32</u> Total: <u>\$17,378.32</u>	11/14/2005	DELPHI CORPORATION (05-44481)
CUSTOM PROFILES INC MIA YARBROUGH PO BOX 279 FITZGERALD, GA 31750	508	Secured: Priority: Administrative: Unsecured: <u>\$5,711.47</u> Total: <u>\$5,711.47</u>	11/14/2005	DELPHI CORPORATION (05-44481)
DANICE MANUFACTURING CO 361 DONOVAN ST SOUTH LYON, MI 48178	15329	Secured: Priority: Administrative: Unsecured: <u>\$77,751.36</u> Total: <u>\$77,751.36</u>	07/31/2006	DELPHI CORPORATION (05-44481)
EX CELL O MACHINE TOOLS INC PO BOX 67000 DEPT 102901 DETROIT, MI 48267-1029	4022	Secured: Priority: Administrative: Unsecured: <u>\$5,690.00</u> Total: <u>\$5,690.00</u>	05/01/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
FERNANDEZ RACING LLC 6835 GUION RD INDIANAPOLIS, IN 46268	388	Secured: Priority: Administrative: Unsecured: <u>\$16,500.00</u> Total: <u>\$16,500.00</u>	11/07/2005	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
HAIN CAPITAL HOLDINGS LLC ATTN GANNA LIBERCHUK 301 RTE 17 6TH FL RUTHERFORD, NJ 07070	5820	Secured: Priority: Administrative: Unsecured: <u>\$34,903.14</u> Total: <u>\$34,903.14</u>	05/15/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HAIN CAPITAL HOLDINGS LLC ATTN GANNA LIBERCHUK 301 RTE 17 6TH FL RUTHERFORD, NJ 07070	15516	Secured: <u>\$61,802.40</u> Priority: Administrative: Unsecured: <u>                    </u> Total: <u>\$61,802.40</u>	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HERAEUS AMERSIL INC AKA HERAEUS TENEVO C/O JASON J DEJONKER ESQ MCDERMOTT WILL & EMERY LLP 227 W MONROE ST CHICAGO, IL 60606-5096	10959	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	07/26/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HERAEUS AMERSIL INC AKA HERAEUS TENEVO C/O JASON J DEJONKER ESQ MCDERMOTT WILL & EMERY LLP 227 W MONROE ST CHICAGO, IL 60606-5096	10960	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	07/26/2006	DELPHI CORPORATION (05-44481)
HERAEUS MATERIALS LTD UNIT A CINDERHILL INDUSTRIAL ESTATE STOKE ON TRENT STAFFORDSHIRE, ST3 5LB UNITED KINGDOM	5950	Secured: Priority: Administrative: Unsecured: <u>\$5,389.25</u> Total: <u>\$5,389.25</u>	05/16/2006	DELCO ELECTRONICS OVERSEAS CORPORATION (05-44610)
JPMORGAN CHASE BANK NA STANLEY LIM 270 PARK AVE 17TH FL NEW YORK, NY 10017	471	Secured: Priority: Administrative: Unsecured: <u>\$2,244,881.76</u> Total: <u>\$2,244,881.76</u>	11/10/2005	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
JVS EQUIP PARA AUTO IND ELIANA OLIVEIRA AV BENEDITO FRANCO PENTEADO 385 BAIRRO DOS PIRE, 13256--971 BRAZIL	7651	Secured: Priority: Administrative: Unsecured: \$25,697.10 Total: \$25,697.10	06/08/2006	DELPHI CORPORATION (05-44481)
JVS EQUIP PARA AUTO IND ELIANA OLIVEIRA MARISA LAKRADA AV BENEDITO FRANCO PENTEADO 385 BAIRRO DOS PIRE, 13256--971 BRAZIL	7650	Secured: Priority: Administrative: Unsecured: \$12,762.00 Total: \$12,762.00	06/08/2006	DELPHI CORPORATION (05-44481)
KYOCERA INDUSTRIAL CERAMICS CORP C/O LOEB & LOEB LLP 345 PARK AVE 18TH FL NEW YORK, NY 10154	12530	Secured: Priority: Administrative: Unsecured: \$312,610.00 Total: \$312,610.00	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LATIGO MASTER FUND LTD ATTN PAUL MALEK 590 MADISON AVE 9TH FL NEW YORK, NY 10022	10597	Secured: Priority: Administrative: Unsecured: \$2,419,203.01 Total: \$2,419,203.01	07/25/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LDI INCORPORATED 4311 PATTERSON GRAND RAPIDS, MI 49512	9832	Secured: Priority: Administrative: Unsecured: \$268,853.90 Total: \$268,853.90	07/18/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LIQUIDITY SOLUTIONS INC DBA REVENUE MANAGEMENT ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601	10394	Secured: \$594,923.93 Priority: Administrative: Unsecured: Total: \$594,923.93	07/24/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
LIQUIDITY SOLUTIONS INC DBA REVENUE MANAGEMENT ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601	10393	Secured: UNL Priority: Administrative: Unsecured: _____ Total: UNL	07/24/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
LIQUIDITY SOLUTIONS INC AS ASSIGNEE OF ELKHART PRODUCTS CORP DBA REVENUE MANAGEMENT ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601	432	Secured: Priority: Administrative: Unsecured: \$155,995.20 Total: \$155,995.20	11/08/2005	DELPHI CORPORATION (05-44481)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	9828	Secured: Priority: Administrative: Unsecured: \$471,910.96 Total: \$471,910.96	07/18/2006	DELPHI CORPORATION (05-44481)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	15669	Secured: Priority: Administrative: Unsecured: \$155,334.07 Total: \$155,334.07	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	16415	Secured: \$1,983,000.60 Priority: Administrative: Unsecured: _____ Total: \$1,983,000.60	11/09/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	16420	Secured: Priority: Administrative: Unsecured: \$172,202.38 Total: \$172,202.38	11/16/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	579	Secured: \$57,000.00 Priority: Administrative: Unsecured: \$21,355.00 Total: \$78,355.00	11/15/2005	DELPHI CORPORATION (05-44481)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	9515	Secured: Priority: Administrative: Unsecured: \$33,563.94 Total: \$33,563.94	07/14/2006	DELPHI CORPORATION (05-44481)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	15670	Secured: Priority: Administrative: Unsecured: \$207,886.00 Total: \$207,886.00	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LTC ROLL & ENGINEERING CO C/O GARY H CUNNINGHAM ESQ STROBL CUNNINGHAM & SHARP PC 300 E LONG LAKE RD STE 200 BLOOMFIELD HILLS, MI 48304	5	Secured: Priority: \$10,790.84 Administrative: Unsecured: \$38,722.98 Total: \$49,513.82	10/13/2005	DELPHI CORPORATION (05-44481)
MITTAL STEEL USA INC FKA ISPAT INLAND STEEL FRANK FALLUCCA CREDIT MANAGER 1 S DEARBORN CHICAGO, IL 60603	10008	Secured: Priority: Administrative: Unsecured: \$714,233.39 Total: \$714,233.39	07/20/2006	DELPHI CORPORATION (05-44481)
NSK STEERING SYSTEMS AMERICA INC PO BOX 134007 ANN ARBOR, MI 48113-4007	1562	Secured: Priority: Administrative: Unsecured: \$672,450.29 Total: \$672,450.29	01/17/2006	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.



**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
OWENS CORNING FIBERGLASS INC C/O OWENS CORNING WORLD HEADQUARTERS ATTN MARIANN PRZYSIECKI 10 6 ONE OWENS CORNING PKWY TOLEDO, OH 43659	10824	Secured: Priority: Administrative: Unsecured: <u>\$79,343.84</u> Total: <u>\$79,343.84</u>	07/25/2006	DELPHI CORPORATION (05-44481)
PARK OHIO PRODUCTS INC 7000 DENISON AVE CLEVELAND, OH 44102	15134	Secured: Priority: Administrative: Unsecured: <u>\$355,290.19</u> Total: <u>\$355,290.19</u>	07/31/2006	DELPHI CORPORATION (05-44481)
PONTIAC COIL INC 5800 MOODY DR CLARKSTON, MI 48348-4768	5388	Secured: Priority: Administrative: Unsecured: <u>\$157,798.33</u> Total: <u>\$157,798.33</u>	05/09/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
QUANEX CORP ATTN S J PROCIV MACSTEEL ONE JACKSON SQ STE 500 JACKSON, MI 49201	10624	Secured: Priority: Administrative: Unsecured: <u>\$511,659.39</u> Total: <u>\$511,659.39</u>	07/25/2006	DELPHI CORPORATION (05-44481)
RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR PRODUCT ACTION INTERNATIONAL LLC RIVERSIDE CLAIMS LLC PO BOX 626 PLANETARIUM STATION NEW YORK, NY 10024	8875	Secured: Priority: Administrative: Unsecured: <u>\$505,106.24</u> Total: <u>\$505,106.24</u>	06/30/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SELECT INDUSTRIES CORPORATION PAIGE LEIGH ELLERMAN ESQ TAFT STETTINIUS & HOLLISTER LLP 425 WALNUT ST STE 1800 CINCINNATI, OH 45202	15427	Secured: Priority: Administrative: Unsecured: <u>\$20,842.73</u> Total: <u>\$20,842.73</u>	07/31/2006	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
SELECT INDUSTRIES CORPORATION FKA SELECT TOOL & DIE CORP W TIMOTHY MILLER 425 WALNUT STT STE 1800 CINCINNATI, OH 45202	10014	Secured: \$507,337.84 Priority: Administrative: Unsecured: Total: \$507,337.84	07/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SPCP GROUP LLC ATTN BRIAN JARMAIN 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830	16427	Secured: Priority: Administrative: Unsecured: \$1,130,675.71 Total: \$1,130,675.71	11/22/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SPCP GROUP LLC ATTN BRIAN JARMAIN 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830	12011	Secured: Priority: Administrative: Unsecured: \$179,220.24 Total: \$179,220.24	07/28/2006	DELPHI CORPORATION (05-44481)
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD ATTN BRIAN A JARMAIN TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	14404	Secured: Priority: Administrative: Unsecured: \$1,204,920.60 Total: \$1,204,920.60	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD ATTN BRIAN A JARMAIN TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	7748	Secured: Priority: Administrative: Unsecured: \$865,213.80 Total: \$865,213.80	06/09/2006	DELPHI CORPORATION (05-44481)
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD ATTN BRIAN A JARMAIN TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	16192	Secured: Priority: Administrative: Unsecured: \$409,245.00 Total: \$409,245.00	08/01/2006	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD ATTN BRIAN A JARMAIN TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	14347	Secured: Priority: Administrative: Unsecured: \$5,486,881.18 Total: \$5,486,881.18	07/31/2006	DELPHI CORPORATION (05-44481)
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD ATTN BRIAN A JARMAIN TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	12828	Secured: Priority: Administrative: Unsecured: \$2,696,313.72 Total: \$2,696,313.72	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD ATTN IRENE WU 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830	1524	Secured: Priority: Administrative: Unsecured: \$518,452.00 Total: \$518,452.00	01/13/2006	DELPHI CORPORATION (05-44481)
SPECIAL SITUATIONS INVESTING GROUP INC ATTN AL DOMBROWSKI C/O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004	6844	Secured: Priority: Administrative: Unsecured: \$2,773,276.88 Total: \$2,773,276.88	05/25/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
STEPHENSON CORPORATION 4401 WESTERN RD FLINT, MI 48506	9312	Secured: Priority: Administrative: Unsecured: \$55,193.34 Total: \$55,193.34	07/11/2006	DELPHI CORPORATION (05-44481)
TYCO ELECTRONICS CORPORATION GEORGE D NAGLE JR CREDIT MGR PO BOX 3608 MS 3826 HARRISBURG, PA 17105-3608	10707	Secured: Priority: Administrative: Unsecured: \$2,997,056.91 Total: \$2,997,056.91	07/26/2006	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
VANGUARD DISTRIBUTORS INC PO BOX 608 SAVANNAH, GA 31402	9319	Secured: Priority: Administrative: Unsecured: <u>\$788,321.49</u> Total: \$788,321.49	07/11/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
VISHAY AMERICAS INC ATTN MARION R HUBBARD 1 GREENWHICH PL SHELTON, CT 06484	9454	Secured: Priority: Administrative: Unsecured: <u>\$23,391.86</u> Total: \$23,391.86	07/13/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
VISHAY AMERICAS INC ATTN MARION R HUBBARD 1 GREENWHICH PL SHELTON, CT 06484	9452	Secured: Priority: Administrative: Unsecured: <u>\$2,675,676.21</u> Total: \$2,675,676.21	07/13/2006	DELPHI CORPORATION (05-44481)
VISHAY AMERICAS INC ATTN MARION R HUBBARD 1 GREENWICH PL SHELTON, CT 06484	9453	Secured: Priority: Administrative: Unsecured: <u>\$8,949.08</u> Total: \$8,949.08	07/13/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
WIEGEL TOOL WORKS INC DAVID LEIBOWITZ LEIBOWITZ LAW CENTER 420 W CLAYTON ST WAUKEGAN, IL 60085	10752	Secured: Priority: Administrative: Unsecured: <u>\$121,998.56</u> Total: \$121,998.56	07/25/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
WILLIAMS ADVANCED MATERIALS EF INC BEM SERVICES INC 2978 MAIN ST BUFFALO, NY 14214	5656	Secured: Priority: Administrative: Unsecured: <u>\$16,424.61</u> Total: \$16,424.61	05/11/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT H - PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
WILLOW HILL INDUSTRIES LLC 3700 CHAGRIN RIVER RD MORELAND HLS, OH 44022-1130	7652	Secured: Priority: Administrative: Unsecured: <u>\$61,254.66</u> Total: <u>\$61,254.66</u>	06/08/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>79</b>		<b>\$48,482,720.25</b>

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
A M S E A INC 2111 W THOMPSON RD FENTON, MI 48430	10395880	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ACCESS ONE TECHNOLOGY 23373 COMMERCE DR SUITE A2 FARMINGTON HILLS, MI 48335	10415558	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	10/12/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ANN ARBOR MACHINE CO PO BOX 3010 INDIANAPOLIS, IN 46206-3010	10407391	Secured: Priority: Administrative: Unsecured: _____ \$12,590.34 Total: _____ \$12,590.34	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
APPLIED BIOSYSTEMS SHARILYN 850 LINCOLN CENTRE DRIVE FOSTER CITY, CA 94404	10415490	Secured: Priority: Administrative: Unsecured: _____ UNL Total: _____ UNL	10/12/2007	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION (05-44507)
ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018	10415529	Secured: Priority: Administrative: Unsecured: _____ \$44,580.09 Total: _____ \$44,580.09	10/12/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ASM CAPITAL II LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	10396550	Secured: Priority: Administrative: Unsecured: _____ \$2,500.00 Total: _____ \$2,500.00	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
AURAMET TRADING, LLC 2 EXECUTIVE DR STE 645 FORT LEE, NJ 07024	10108141	Secured: _____ UNL Priority: Administrative: Unsecured: _____ Total: _____ UNL	01/20/2006	DELPHI CORPORATION (05-44481)
AURAMET TRADING, LLC 2 EXECUTIVE DR STE 645 FORT LEE, NJ 07024	10108142	Secured: _____ UNL Priority: Administrative: Unsecured: _____ Total: _____ UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
BP AMOCO CORP PO BOX 9076 DES MOINES, IA 50368-9076	10396708	Secured: Priority: Administrative: Unsecured: <u>\$3,486.11</u> Total: <u>\$3,486.11</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CALSONIC CORP 10D ANDY SPEAR 5 24 15 MINAMIDAI NAKANO KU TOKYO, 164 JAPAN	10403836	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CARE TOOLS 9701 WILSHIRE BLVD., 10TH FLOOR BEVERLY HILLS, CA 90212	10384661	Secured: Priority: Administrative: Unsecured: <u>\$8,000.00</u> Total: <u>\$8,000.00</u>	01/20/2006	DELPHI MEDICAL SYSTEMS TEXAS CORPORATION (05-44511)
CARETOOLS TOM GIANNULLI 9701 WILSHIRE BLVD., 10TH FLOOR BEVERLY HILLS, CA 90212	10021713	Secured: Priority: Administrative: Unsecured: <u>\$100,000.00</u> Total: <u>\$100,000.00</u>	01/20/2006	DELPHI MEDICAL SYSTEMS CORPORATION (05-44529)
CARETOOLS INC 9701 WILSHIRE BLVD 10TH FL BEVERLY HILLS, CA 90212	10407553	Secured: Priority: Administrative: Unsecured: <u>\$72,909.17</u> Total: <u>\$72,909.17</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CENTURY SERVICES INC 8 STEELCASE ROAD WEST MARKHAM, ON L3R 1B2 CANADA	10411676	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CHARTER MANUFACTURING CO INC WIRE DIV 114 N JACKSON ST MILWAUKEE, WI 53202	10403870	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CRITECH RESEARCH INC 525 AVIS DRIVE - SUITE 7 ANN ARBOR, MI 48108	10411678	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
DAYTON TOOL CO INC 1825 E FIRST STREET DAYTON, OH 45403	10403926	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DEBT ACQUISITION COMPANY OF AMERICA V LLC 1565 HOTEL CIRCLE S STE 310 SAN DIEGO, CA 92108	10399739	Secured: Priority: Administrative: Unsecured: \$9,251.00 Total: \$9,251.00	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DIGEX INC VALERIE THOMPSON ONE DIGEX PLAZA BELTSVILLE, MD 20705	10397624	Secured: Priority: Administrative: Unsecured: \$120,579.91 Total: \$120,579.91	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DONGJINMOTOR CO LTD 274-3 MORA-DONG SUSANG-GU BUSAN REPUBLIC OF KOREA	10397673	Secured: Priority: Administrative: Unsecured: \$93,022.35 Total: \$93,022.35	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
DOVE EQUIPMENT CO INC 723 SABRINA DR EAST PEORIA, IL 61611	10397686	Secured: Priority: Administrative: Unsecured: \$1,400.00 Total: \$1,400.00	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
EQUIS CORPORATION 161 NORTH CLARK ST STE #2400 CHICAGO, IL 60601	10397955	Secured: Priority: Administrative: Unsecured: \$141,250.97 Total: \$141,250.97	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
FA TECH CORP 9065 SUTTON PL HAMILTON, OH 45011-9316	10407868	Secured: Priority: Administrative: Unsecured: \$65,785.00 Total: \$65,785.00	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
FIN MACHINE CO LTD SALTERS LANE SEDFIELD STOCKTON ON TEES CLEVELAND TS213EB GREAT BRITAIN, UNITED KINGDOM	10398100	Secured: Priority: Administrative: Unsecured: \$21,955.09 Total: \$21,955.09	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.



**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
FLUENT INC 3035 PAYSPIRE CIRCLE CHICAGO, IL 60674-3035	10398149	Secured: Priority: Administrative: Unsecured: <u>\$31,552.50</u> Total: <u>\$31,552.50</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
GLOBE MOTORS 2275 STANLEY AVE. DAYTON, OH 45404-12	10394401	Secured: Priority: Administrative: Unsecured: <u>\$1,590.00</u> Total: <u>\$1,590.00</u>	01/20/2006	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION (05-44507)
GLOBE MOTORS INC 21183 NETWORK PL CHICAGO, IL 60673-1211	10404630	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HSS LLC PO BOX 377 FLUSHING, MI 48433	10408074	Secured: Priority: Administrative: Unsecured: <u>\$370,162.24</u> Total: <u>\$370,162.24</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
INTEC MEXICO LLC EFT 654 S VERMONT STREET PALATINE, IL 60067	10411720	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
INVOTEC ENGINEERING INC 10909 INDUSTRY LN MIAMISBURG, OH 45342	10404544	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ISI OF INDIANA INC 1212 EAST MICHIGAN ST INDIANAPOLIS, IN 46202	10411616	Secured: Priority: Administrative: Unsecured: <u>\$5,630,138.24</u> Total: <u>\$5,630,138.24</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
KATAMAN METALS INC EFT 7700 BONHOMME AVE STE 550 CLAYTON, MO 63105-1924	10404627	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
LANEKO ENGINEERING CO 275 NEW JERSEY DR FORT WASHINGTON INDUST PARK FORT WASHINGTON, PA 19034	10411703	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019	10400723	Secured: Priority: Administrative: Unsecured: \$18,465.00 Total: \$18,465.00	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019	10396786	Secured: Priority: Administrative: Unsecured: \$48,327.99 Total: \$48,327.99	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
M2M INTERNATIONAL LTD BOX 221 MARINE CITY, MI 48039 CANADA	10411696	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MERRILL TOOL & MACHINE EFT INC PO BOX 441066 DETROIT, MI 48244-1066	10399740	Secured: Priority: Administrative: Unsecured: \$1,476.40 Total: \$1,476.40	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MICROCHIP TECHNOLOGY INC 2767 S ALBRIGHT RD KOKOMO, IN 46902	10415434	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	10/12/2007	DELCO ELECTRONICS OVERSEAS CORPORATION (05-44610)
MICROCHIP TECHNOLOGY INC COMPTECH 2355 W CHANDLER BLVD CHANDLER, AZ 85224	10404724	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
NILES USA INC 1175 ENTERPRISE DRIVE WINCHESTER, KY 40391	10415467	Secured: Priority: Administrative: Unsecured: \$974,356.24 Total: \$974,356.24	10/12/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
NORSK HYRDO CANADA INC PO BOX 2354 CAROL STREAM, IL 60132-2354 CANADA	10404599	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
OXFORD POLYMERS INC 221 SOUTH STREET NEW BRITAIN, CT 06051	10411710	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
POLAR OIL & CHEMICAL INC 7031 CORPORATE WAY DAYTON, OH 45459	10404144	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
PRO TEC CORPORATION PO BOX 1878 WARREN, MI 48090	10408656	Secured: Priority: Administrative: Unsecured: \$3,904.35 Total: \$3,904.35	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
PRODUCTION SPECIALTY GROUP EFT INC N117 W19237 FULTON DR GERMANTOWN, WI 53022	10404425	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
PRUDENTIAL RELOCATION INC PO BOX 841337 DALLAS, TX 75284	10404750	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
PRUDENTIAL RELOCATION INC PO BOX 841337 DALLAS, TX 75284	10408674	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	04/12/2006	DELPHI INTERNATIONAL SERVICES INC (05-44583)
PRUDENTIAL RELOCATION INC PO BOX 841337 DALLAS, TX 75284	10400781	Secured: Priority: Administrative: Unsecured: \$9,400.88 Total: \$9,400.88	01/20/2006	DELPHI DIESEL SYSTEMS CORP (05-44612)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
QC ONICS INC 1410 WOHLERT ST ANGOLA, IN 46703	10404778	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
RIECK GROUP LLC DBA RICK SERVICES 5245 WADSWORTH RD DAYTON, OH 45414	10411691	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
ROTOR COATERS INTERNATIONAL 1279 RICKETT ROAD BRIGHTON, MI 48116	10408755	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SETECH INC 903 INDUSTRIAL DR MURFREESBORO, TN 37129	10408801	Secured: Priority: Administrative: Unsecured: \$2,942,555.81 Total: \$2,942,555.81	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SHUERT INDUSTRIES INC PO BOX 8020 STERLING HEIGHTS, MI 48314	10404388	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SOLID STATE STAMPING MARYANN BUKOVI 43550 BUSINESS PARK DRIVE TEMECULA, CA 92590-3665	10415492	Secured: Priority: Administrative: Unsecured: \$38,545.40 Total: \$38,545.40	10/12/2007	SPECIALTY ELECTRONICS, INC (05-44539)
SOLID STATE STAMPING INC EFT 43350 BUSINESS PARK DRIVE TEMECULA, CA 92590	10408832	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SOLID STATE STAMPING INC. 43350-1 BUSINESS PARK DR. P.O. BOX 2620 TEMECULA, CA 92590-2620	10415487	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	10/12/2007	DELPHI CONNECTION SYSTEMS (05-44624)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
SPARTECH POLYCOM 470 JOHNSON ROAD CHICAGO, IL 60693	10393473	Secured: Priority: Administrative: Unsecured: <u>\$9,341.50</u> Total: <u>\$9,341.50</u>	01/20/2006	DELPHI MECHATRONIC SYSTEMS, INC. (05-44567)
SPARTECH POLYCOM 7174 COLLECTION CENTER DR CHICAGO, IL 60693	10404730	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD ATTN BRIAN A JARMAIN TWO GREENWICH PLAZA 1ST FL GREENWICH, CT 06830	10395960	Secured: Priority: Administrative: Unsecured: <u>\$221,377.38</u> Total: <u>\$221,377.38</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
STYNER & BIENZ FORMTECH LTD FREIBURGSTRASSE 556 CH-3172 NIEDERWANGEN SWITZERLAND	10408885	Secured: Priority: Administrative: Unsecured: <u>\$160.98</u> Total: <u>\$160.98</u>	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
TECH CENTRAL 28333 TELEGRAPH RD STE 400 SOUTHFIELD, MI 48034	10408931	Secured: Priority: Administrative: Unsecured: <u>\$515,360.31</u> Total: <u>\$515,360.31</u>	04/12/2006	DELPHI DIESEL SYSTEMS CORP (05-44612)
TECH CENTRAL 28333 TELEGRAPH RD STE 400 SOUTHFIELD, MI 48034	10404793	Secured: Priority: Administrative: Unsecured: <u>UNL</u> Total: <u>UNL</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
TECH CENTRAL 28333 TELEGRAPH RD STE 400 SOUTHFIELD, MI 48034	10401807	Secured: Priority: Administrative: Unsecured: <u>\$133,933.42</u> Total: <u>\$133,933.42</u>	01/20/2006	DELPHI TECHNOLOGIES, INC (05-44554)
TRADE DEBT NET PO BOX 1487 WEST BABYLON, NY 11704	10397408	Secured: Priority: Administrative: Unsecured: <u>\$2,008.89</u> Total: <u>\$2,008.89</u>	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
VIKING POLYMER SOLUTIONS LLC PO BOX 67000 DEPT 94301 DETROIT, MI 48267-0943	10404651	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
WEST MICHIGAN SPLINE INC 156 MANUFACTURES DR HOLLAND, MI 49424	10415524	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	10/12/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
WM HAGUE COMPANY 16 LOMAR INDUSTRIAL PK UNIT #8 PEPPERELL, MA 01463	10404171	Secured: Priority: Administrative: Unsecured: UNL Total: UNL	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>67</b>		<b>\$11,649,967.56</b>

\* "UNL" denotes an unliquidated claim.

EXHIBIT J - MODIFIED SERP-RELATED SCHEDULED LIABILITIES

SCHEDULED LIABILITY TO BE ALLOWED**	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED																								
Scheduled Liability: 10417038 Date Filed: 10/10/2008 Docketed Total: \$894,254.46 Filing Creditor Name: JOHNSON,ROBERT	Creditor Name  JOHNSON,ROBERT  Docketed Total: \$894,254.46  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$894,254.46</td></tr><tr><td></td><td></td><td></td><td>\$894,254.46</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$894,254.46				\$894,254.46	    Allowed Total: \$849,254.46  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$849,254.46</td></tr><tr><td></td><td></td><td></td><td>\$849,254.46</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$849,254.46				\$849,254.46
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$894,254.46																							
			\$894,254.46																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$849,254.46																							
			\$849,254.46																							
Scheduled Liability: 10417039 Date Filed: 10/10/2008 Docketed Total: \$1,679.02 Filing Creditor Name: LIND,RICHARD	Creditor Name  LIND,RICHARD  Docketed Total: \$1,679.02  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,679.02</td></tr><tr><td></td><td></td><td></td><td>\$1,679.02</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,679.02				\$1,679.02	    Allowed Total: \$1,565.98  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,565.98</td></tr><tr><td></td><td></td><td></td><td>\$1,565.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,565.98				\$1,565.98
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,679.02																							
			\$1,679.02																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$1,565.98																							
			\$1,565.98																							
Scheduled Liability: 10417037 Date Filed: 10/10/2008 Docketed Total: \$582,366.09 Filing Creditor Name: NORTHERN,EDWARD	Creditor Name  NORTHERN,EDWARD  Docketed Total: \$582,366.09  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$582,366.09</td></tr><tr><td></td><td></td><td></td><td>\$582,366.09</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$582,366.09				\$582,366.09	    Allowed Total: \$543,255.33  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$543,255.33</td></tr><tr><td></td><td></td><td></td><td>\$543,255.33</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$543,255.33				\$543,255.33
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$582,366.09																							
			\$582,366.09																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$543,255.33																							
			\$543,255.33																							
		<div>Total Claims To Be Allowed: 3</div> <div>Total Amount As Docketed: \$1,478,299.57</div> <div>Total Amount As Allowed: \$1,394,075.77</div>																								

\* See Exhibit L for a listing of debtor entities by case number.

\*\* The addresses of the creditors on this exhibit have been intentionally omitted for privacy reasons.

**EXHIBIT K-1 - ADJOURNED PARTIALLY SATISFIED SCHEDULED LIABILITIES**

SCHEDULED LIABILITY TO BE ALLOWED	SCHEDULED LIABILITY AS DOCKETED	SCHEDULED LIABILITY AS ALLOWED												
Scheduled Liability: 10407171 Date Filed: 04/12/2006 Docketed Total: \$28,642.64 Filing Creditor Name: HITACHI CHEMICAL SINGAPORE PTE M GOTTLIEB ASSOCIATES 608 E BOULEVARD KOKOMO, IN 46902	Creditor Name  HITACHI CHEMICAL SINGAPORE PTE  Docketed Total: \$28,642.64  <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$28,642.64</td></tr><tr><td></td><td></td><td></td><td>\$28,642.64</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$28,642.64				\$28,642.64	  <
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44567			\$28,642.64											
			\$28,642.64											

\* See Exhibit L for a listing of debtor entities by case number.



**EXHIBIT K-2 - FULLY SATISFIED SCHEDULED LIABILITY**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	ASSERTED SCHEDULED LIABILITY AMOUNT	DATE FILED	DOCKETED DEBTOR
MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	10396186	Secured: Priority: Administrative: Unsecured: \$31,200.00 Total: \$31,200.00	01/20/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>1</b>		<b>\$31,200.00</b>

**EXHIBIT K-3 - ADJOURNED UNION CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
INTERNATIONAL UNION UAW NIRAJ GANATRA ESQ LEGAL DEPARTMENT 8000 E JEFFERSON AVE DETROIT, MI 48214	13880	Secured: Priority: \$11,000,000,000.00 Administrative: Unsecured: Total: \$11,000,000,000.00	07/31/2006	DELPHI CORPORATION (05-44481)
INTERNATIONAL UNION UAW AND LOCAL 155 ON BEHALF OF ITS BARGAINING UNIT MEMBERS WILLIAM J KARGES ESQ 400 GALLERIA OFFICENTRE STE 117 SOUTHFIELD, MI 48034	13270	Secured: Priority: \$992,869.85 Administrative: Unsecured: Total: \$992,869.85	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
UAW AND ITS LOCAL 286 NIRAJ GANATRA ESQ INTERNATIONAL UNION UAW LEGAL DEPARTMENT 8000 E JEFFERSON AVE DETROIT, MI 48214	13838	Secured: Priority: UNL Administrative: Unsecured: UNL Total: UNL	07/31/2006	ASEC MANUFACTURING GENERAL PARTNERSHIP (05-44482)
UAW LOCAL 2083 PO BOX 70264 TUSCALOOSA, AL 35407	5268	Secured: Priority: \$3,191.00 Administrative: Unsecured: UNL Total: \$3,191.00	05/08/2006	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>4</b>		<b>\$11,000,996,060.85</b>

\* "UNL" denotes an unliquidated claim.

**EXHIBIT K-4 - ADJOURNED PERSONAL INJURY CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
KRAUS JESSICA CHRISTOPHER D DAMATO ESQ CELLINO & BARNES PC 17 COURT ST 7TH FL BUFFALO, NY 14202-3290	14810	Secured: Priority: Administrative: Unsecured: <u>\$500,000.00</u> Total: <u>\$500,000.00</u>	07/31/2006	DELPHI CORPORATION (05-44481)
SAUNDERS JEREMIAH J RANDY SCHIMMELPFENNIG C/O MORGAN AND MORGAN 16TH FL 20 N ORANGE AVE PO BOX 4979 ORLANDO, FL 32802	9438	Secured: Priority: Administrative: Unsecured: <u>\$100,000.00</u> Total: <u>\$100,000.00</u>	07/13/2006	DELPHI CORPORATION (05-44481)
<b>Total:</b>		<b>2</b>		<b>\$600,000.00</b>

**EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
BANK OF AMERICA N A ATTN DAVE HALESWORTH 1 BRYANT PARK NEW YORK, NY 10035	11660	Secured: UNL Priority: Administrative: Unsecured: \$10,605,213.61 Total: \$10,605,213.61	07/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
CONTRARIAN FUNDS LLC AS ASSIGNEE OF WESTWOOD ASSOCIATES INC ATTN ALPA JIMENEZ 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	7371	Secured: Priority: Administrative: Unsecured: \$694,417.04 Total: \$694,417.04	06/02/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
GOLDMAN SACHS CREDIT PARTNERS LP ATTN PEDRO RAMIREZ C/O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302	2558	Secured: Priority: Administrative: Unsecured: \$9,000,000.00 Total: \$9,000,000.00	04/04/2006	DELPHI CORPORATION (05-44481)
GOLDMAN SACHS CREDIT PARTNERS LP C/O GOLDMAN SACHS & CO ATTN PEDRO RAMIREZ 30 HUDSON ST 17TH FL JERSEY CITY, NJ 07302  GOLDMAN SACHS CREDIT PARTNERS LP ATTN PEDRO RAMIREZ 30 HUDSON ST 17TH FL JERSEY CITY, NJ 07302	9940	Secured: Priority: Administrative: Unsecured: \$6,678,072.11 Total: \$6,678,072.11	07/19/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
GOLDMAN SACHS CREDIT PARTNERS LP ONE NEW YORK PLZ 42ND FL NEW YORK, NY 10004	7547	Secured: Priority: Administrative: Unsecured: \$653,828.81 Total: \$653,828.81	06/06/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HEWLETT PACKARD COMPANY ATTN K HIGMAN 2125 E KATELLA AVE STE 400 ANAHEIM, CA 92806	9352	Secured: Priority: Administrative: Unsecured: \$4,948,005.65 Total: \$4,948,005.65	07/11/2006	DELPHI CORPORATION (05-44481)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
ITAUTEC AMERICA INC ATTN EDUARDO ARCHER DE CASTILHO GENERAL MANAGER 1935 NW 87TH AVE DORAL, FL 33172	10811	Secured: \$233,753.69 Priority: Administrative: Unsecured: Total: \$233,753.69	07/25/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LEXINGTON RUBBER GROUP INC LEXINGTON CONNECTOR SEALS 1510 RIDGE RD VIENNA, OH 44473-970	12151	Secured: Priority: \$12,451.81 Administrative: Unsecured: \$29,468.17 Total: \$41,919.98	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LEXINGTON RUBBER GROUP INC LEXINGTON CONNECTOR SEALS 1510 RIDGE RD VIENNA, OH 44473-970	11925	Secured: Priority: \$263,044.57 Administrative: Unsecured: \$54,073.29 Total: \$317,117.86	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	2071	Secured: Priority: \$579,972.85 Administrative: Unsecured: \$3,028,202.93 Total: \$3,608,175.78	02/21/2006	ASEC SALES GENERAL PARTNERSHIP (05-44484)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	16395	Secured: Priority: Administrative: Unsecured: \$655,686.82 Total: \$655,686.82	10/30/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	11114	Secured: Priority: Administrative: Unsecured: \$120,077.19 Total: \$120,077.19	07/26/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
LONGACRE MASTER FUND LTD VLADIMIR JELISAVCIC 810 SEVENTH AVE 33RD FL NEW YORK, NY 10019	12153	Secured: Priority: Administrative: Unsecured: <u>\$187,779.14</u> Total: <u>\$187,779.14</u>	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	3752	Secured: Priority: Administrative: Unsecured: <u>\$4,864.32</u> Total: <u>\$4,864.32</u>	05/01/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MARQUARDT GMBH SCHLOSS STR 16 RIETHEIM WEIHEIM 78604, GERMANY	12161	Secured: Priority: Administrative: Unsecured: <u>\$875,135.40</u> Total: <u>\$875,135.40</u>	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
MUBEA INC 6800 INDUSTRIAL RD FLORENCE, KY 41042	11688	Secured: Priority: Administrative: <u>\$448,877.94</u> Unsecured: <u>\$80,487.44</u> Total: <u>\$529,365.38</u>	07/27/2006	DELPHI CORPORATION (05-44481)
PARK ENTERPRISES OF ROCHESTER INC CHAMBERLAIN DAMANDA ATTN JERRY GREENFIELD ESQ 2 STATE ST STE1600 ROCHESTER, NY 14614	9647	Secured: Priority: Administrative: Unsecured: <u>\$618,507.09</u> Total: <u>\$618,507.09</u>	07/12/2006	DELPHI CORPORATION (05-44481)
SIMCO CONSTRUCTION INC BILLY SIMMONS 1311 COMMERCE DR NW DECATUR, AL 35601	16320	Secured: Priority: Administrative: Unsecured: <u>\$144,606.92</u> Total: <u>\$144,606.92</u>	09/18/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
SPECIAL SITUATIONS INVESTING GROUP INC ATTN AL DOMBROWSKI C/O GOLDMAN SACHS & CO 85 BROAD ST 27TH FL NEW YORK, NY 10004  PBR COLUMBIA LLC ATTN DAVID WHEELER 201 METROPOLITAN DR WEST COLUMBIA, SC 29170	6610	Secured: \$1,508,953.50 Priority: Administrative: Unsecured: \$447,670.98 Total: \$1,956,624.48	05/22/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
SUMITOMO WIRING SYSTEMS USA INC MAX J NEWMAN ESQ SCHAFFER AND WEINER PLLC ATTORNEYS FOR SUMITOMO WIRING SYSTEMS USA INC 40950 WOODWARD AVE STE 100 BLOOMFIELD HILLS, MI 48304  JPMORGAN CHASE BANK NA NEELIMA VELUVOLU 270 PARK AVE 17TH FL NEW YORK, NY 10017	2111	Secured: Priority: Administrative: Unsecured: \$92,057.65 Total: \$92,057.65	02/24/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
TPG CREDIT OPPORTUNITIES INVESTORS LP, TPG CREDIT OPPORTUNITIES FUND LP C/O TPG CREDIT MANAGEMENT LP ATTN SHELLEY HARTMAN 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402	9470	Secured: Priority: Administrative: Unsecured: \$1,347,828.94 Total: \$1,347,828.94	07/13/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
TPG CREDIT OPPORTUNITIES INVESTORS LP, TPG CREDIT OPPORTUNITIES FUND LP, TPG CREDIT STRATEGIES FUND LP ATTN VICKI DOMINGUEZ C/O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CENTER 90 S SEVENTH ST MINNEAPOLIS, MN 55402  JPMORGAN CHASE BANK NA NEELIMA VELUVOLU 270 PARK AVE 17TH FL NEW YORK, NY 10017	12678	Secured: Priority: \$2,061,011.00 Administrative: Unsecured: \$16,691,418.68 Total: \$18,752,429.68	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.

**EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
UNIVERSAL TOOL AND ENGINEERING COMPANY INC MICHAEL K MCCRORY BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204	6878	Secured: Priority: Administrative: Unsecured: <u>\$348,481.97</u> Total: <u>\$348,481.97</u>	05/25/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
UNIVERSAL TOOL AND ENGINEERING COMPANY INC WILLIAM M BRAMAN MONTGOMERY ELSNER & PARDIECK LLP 308 WEST 2ND ST SEYMOUR, IN 47274	2174	Secured: Priority: Administrative: Unsecured: <u>\$234,500.00</u> Total: <u>\$234,500.00</u>	03/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
UNIVERSAL TOOL AND ENGINEERING COMPANY INC WILLIAM M BRAMAN MONTGOMERY ELSNER & PARDIECK LLP 308 WEST 2ND ST SEYMOUR, IN 47274	2175	Secured: Priority: Administrative: Unsecured: <u>\$1,016,065.83</u> Total: <u>\$1,016,065.83</u>	03/03/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
VALEO CLIMATE CONTROL CORPORATION ATTN CHRISTOPHER R CONNELLY 150 STEPHENSON HWY TROY, MI 48083-1116	11462	Secured: Priority: Administrative: Unsecured: <u>\$506,709.93</u> Total: <u>\$506,709.93</u>	07/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
VALEO ELECTRICAL SYSTEMS INC MOTORS AND ACTUATORS DIVISION CHRISTOPHER R CONNELLY 3000 UNIVERSITY DRIVE AUBURN HILLS, MI 48326	14152	Secured: Priority: Administrative: Unsecured: <u>\$669,860.41</u> Total: <u>\$669,860.41</u>	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
VALEO ELECTRICAL SYSTEMS INC WIPERS DIVISION ATTN CHRISTOPHER R CONNELLY 3000 UNIVERSITY DR AUBURN HILLS, MI 48326	11466	Secured: Priority: Administrative: Unsecured: <u>\$95,661.00</u> Total: <u>\$95,661.00</u>	07/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)

\* "UNL" denotes an unliquidated claim.



**EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS**

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT*	DATE FILED	DOCKETED DEBTOR
VALEO SWITCHES AND DETECTION SYSTEMS INC ATTN CHRISTOPHER R CONNELLY 3000 UNIVERSITY DR AUBURN HILLS, MI 48326	11465	Secured: Priority: Administrative: Unsecured: <u>\$76,841.75</u> Total: <u>\$76,841.75</u>	07/27/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
VICTORY PACKAGING LP ATTN MR BENJAMIN SAMUELS VICE CHAIRMAN VICTORY PACKAGING LLP 3555 TIMMONS LAND STE 1440 HOUSTON, TX 77027	11640	Secured: Priority: UNL Administrative: Unsecured: <u>\$6,183,936.00</u> Total: <u>\$6,183,936.00</u>	07/27/2006	DELPHI CORPORATION (05-44481)
WESTWOOD ASSOCIATES INC MICHELLE MCNULTY PO BOX 431 MILFORD, CT 06460	14918	Secured: Priority: Administrative: Unsecured: <u>\$66,399.42</u> Total: <u>\$66,399.42</u>	07/31/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>31</b>		<b>\$71,263,923.85</b>

\* "UNL" denotes an unliquidated claim.

**EXHIBIT K-6 - ADJOURNED PREFERENCE-RELATED SCHEDULED LIABILITY**

CREDITOR'S NAME AND ADDRESS	SCHEDULED LIABILITY	SCHEDULED LIABILITY AMOUNT*	DATE FILED	DOCKETED DEBTOR
SUMMIT POLYMERS INC 6700 SPRINKLE RD KALAMAZOO, MI 49001	10408891	Secured: Priority: Administrative: Unsecured: <u>\$278,111.11</u> Total: \$278,111.11	04/12/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
<b>Total:</b>		<b>1</b>		<b>\$278,111.11</b>

\* "UNL" denotes an unliquidated claim.

In re DPH Holdings Corp., et al.

Forty-Fourth Omnibus Claims Objection

Case No. 05-44481 (RDD)

**Exhibit L - Debtor Entity Reference**

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44539	SPECIALTY ELECTRONICS, INC.
05-44567	DELPHI MECHATRONIC SYSTEMS, INC.
05-44610	DELCO ELECTRONICS OVERSEAS CORPORATION
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
A 1 SPECIALIZED SERVICES & SUPPLIES INC	644	EXHIBIT H - PREFERENCE-RELATED CLAIMS
A M S E A INC	10395880	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
A MAIER PRAEZISION GMBH EFT	10395881	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ABRACON CORPORATION	10395922	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ACCESS ONE TECHNOLOGY	10415558	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
ACG TRANSFORMACION DE POLIMEROS SA DE CV	10395954	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ACORD INC	10395960	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
AHAUS TOOL & ENGINEERING INC	1102	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ALABAMA WORKERS COMPENSATION SELF INSURERS GUARANTY ASSOCIATION INC	15624	EXHIBIT A - MODIFIED AND ALLOWED CLAIMS
ALLAN TOOL & MACHINE CO INC	10396125	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ALLTEMATED INC	10396146	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ALPINE ELECTRONICS OF AMERICA	16192	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMBRAKE CORPORATION	6844	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMERICAN CABLE COMPANY INC	10396186	EXHIBIT K-2 - FULLY SATISFIED SCHEDULED LIABILITY
AMKOR ELECTRONICS INC	10407381	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	10186	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMROC INVESTMENTS LLC	10397062	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	10399513	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	10400957	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	10401845	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	10402147	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	10402310	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	10415591	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AMROC INVESTMENTS LLC	11264	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMROC INVESTMENTS LLC	14915	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMROC INVESTMENTS LLC	8130	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMROC INVESTMENTS LLC	8576	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMROC INVESTMENTS LLC	8723	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMROC INVESTMENTS LLC AS ASSIGNEE OF SPRIMAG INC	8723	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMROC INVESTMENTS LLC AS ASSIGNEE OF STEERE ENTERPRISES INC	8576	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AMTEC PRECISION PRODUCTS INC	10396257	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ANIXTER	10394291	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ANN ARBOR MACHINE CO	10407391	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
APPLIED BIOSYSTEMS	10415490	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
ARGENT AUTOMOTIVE SYSTEMS INC	10416989	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ARGO PARTNERS	10396556	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ARGO PARTNERS	10396722	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ARGO PARTNERS	10415529	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
ARGO PARTNERS	10415623	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ARGO PARTNERS	10415680	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
ARGO PARTNERS	10415735	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ARGO PARTNERS	7189	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ARK TECHNOLOGIES INC	10396342	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ARMSTRONG INDUSTRIAL CORP LTD	10417035	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL	15809	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ASM CAPITAL II LP	10396550	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
ASM CAPITAL II LP	10398231	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL II LP	10399013	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL II LP	10402480	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL II LP	10415479	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10393119	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10394384	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10394518	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10396820	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10397463	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10397855	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10398443	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10400044	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10400194	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10407170	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10407381	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10407441	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10416959	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ASM CAPITAL LP	10416989	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ATMEL CORPORATION	1165	EXHIBIT B - PARTIALLY SATISFIED CLAIM
ATS AUTOMATION TOOLING SYSTEMS INC	15669	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ATS AUTOMATION TOOLING SYSTEMS INC	16415	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ATS MICHIGAN SALES AND SERVICE INC	15670	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AUDIO MPEG INC	10407435	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
AURAMET TRADING, LLC	10108141	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
AURAMET TRADING, LLC	10108142	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
AUTOMATIC SPRING PRODUCTS EFT CORP	10407441	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
AUTOMOTIVE ELECTRONIC CONTROLS DIVISION A DIVISION OF METHODE ELECTRONICS INC	4576	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AUTOMOTIVE SAFETY TECHNOLOGIES INC A WHOLLY OWNED SUBSIDIARY OF METHODE ELECTRONICS INC	4574	EXHIBIT H - PREFERENCE-RELATED CLAIMS
AUTOSPLICE, INC	10407089	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
BALLY RIBBON MILLS	10396531	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
BANK OF AMERICA N A	11660	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
BARNES & ASSOCIATES	10396550	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
BARRY INDUSTRIES INC	10396556	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
BATTENBERG III J T	10582	EXHIBIT A - MODIFIED AND ALLOWED CLAIMS

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
BATTENBERG LUANN C	10575	EXHIBIT G - DUPLICATE CLAIM
BENCHMARK DBA PLASCO DBA GOLDEN THUMB	1627	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BGF INDUSTRIES INC	1546	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BLUE ANGEL CLAIMS LLC	4574	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BLUE ANGEL CLAIMS LLC	4575	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BLUE ANGEL CLAIMS LLC	4576	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BLUE ANGEL CLAIMS LLC	4577	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BP AMOCO CORP	10396708	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
BP PRODUCTS NORTH AMERICA INC	13882	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BP PRODUCTS NORTH AMERICA INC	13883	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BRADY BILLY WAYNE	550	EXHIBIT F - PERSONAL INJURY CLAIMS
BRAKE PARTS INC WIX FILTRATION CORP AFFINIA GROUP INC	12011	EXHIBIT H - PREFERENCE-RELATED CLAIMS
BRC RUBBER GROUP INC	10396722	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
BRIGHT HEADPHONE ELECTRONICS CO	10396732	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
BUSINESS ENGINE	10396786	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CALDWELL INDUSTRIES INC	10396820	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
CALEDON TUBING LTD	10396821	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
CALSONIC CORP	10403836	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CAMPBELL MARSHALL E CO	8130	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CARE TOOLS	10384661	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CARETOOLS	10021713	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CARETOOLS INC	10407553	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CARLISLE ENGINEERED PRODUCTS INC	11910	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CATHERINE M ROZANSKI	12184	EXHIBIT E - MDL-RELATED CLAIMS
CENTURY SERVICES INC	10411676	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CF SPECIAL SITUATION FUND I LP	11777	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CHARTER MANUFACTURING CO INC WIRE DIV	10403870	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CHIPPAC LTD	10397014	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
CIRCLE PLASTICS PRODUCTS INC	10415529	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CIRCLE PROSCO INC	10397062	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
CITY CHEMICAL CORP	10397074	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
CLARIANT CORP MASTERBATCHES DIV	10397088	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
COMPUTER OPTICAL PRODUCTS, INC	10415623	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
CONNECTOR PRODUCTS DIVISION A DIVISION OF METHODE ELECTRONICS INC	4577	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CONTRARIAN FUNDS LLC	10123	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CONTRARIAN FUNDS LLC	10415567	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
CONTRARIAN FUNDS LLC	1546	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CONTRARIAN FUNDS LLC	2352	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CONTRARIAN FUNDS LLC	460	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CONTRARIAN FUNDS LLC	9990	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CONTRARIAN FUNDS LLC	9991	EXHIBIT H - PREFERENCE-RELATED CLAIMS

Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
CONTRARIAN FUNDS LLC AS ASSIGNEE OF WESTWOOD ASSOCIATES INC	7371	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
CORNING INCORPORATED	471	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CRITECH RESEARCH INC	10411678	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
CUSTOM PROFILES INC	508	EXHIBIT H - PREFERENCE-RELATED CLAIMS
CUSTOM PROFILES INC	509	EXHIBIT H - PREFERENCE-RELATED CLAIMS
D & R TECHNOLOGY LLC	9470	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
D & S MACHINE PRODUCTS INC	12153	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
DAE SUNG ELECTRIC CO LTD	10415484	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
DANICE MANUFACTURING CO	15329	EXHIBIT H - PREFERENCE-RELATED CLAIMS
DANOBAT MACHINE TOOL CO INC	10397408	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
DATWYLER LTD RUBBER & PLASTICS	10397435	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
DAWES ALAN S	13410	EXHIBIT E - MDL-RELATED CLAIMS
DAYTON TOOL CO INC	10403926	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
DE AMERTEK CORPORATION INC	10397463	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
DEARBORN CDT	10397466	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
DEBT ACQUISITION COMPANY OF AMERICA V LLC	10399739	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
DEBT ACQUISITION COMPANY OF AMERICA V LLC AS TRANSFEREE TO WHEELS INTERNATIONAL FREIGHT SYSTEMS INC	10396146	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
DERBY FABRICATING INC	10416959	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
DIELECTRIC LABORATORIES	10397616	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
DIGEX INC	10397624	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
DIODES INC	10415656	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
DIODES INC	10417031	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
DONGJINMOTOR CO LTD	10397673	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
DOSHI PRETTL INTERNATIONAL LLC	16427	EXHIBIT H - PREFERENCE-RELATED CLAIMS
DOVE EQUIPMENT CO INC	10397686	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
E I DU PONT DE NEMOURS AND COMPANY DUPONT	10597	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ELECTRONIC DATA SYSTEMS CORPORATION	12678	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
ELITE FASTENERS CORP	10393100	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ELKHART PRODUCTS CORPORATION	432	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ELLIOTT TAPE INC	10397855	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ELLSWORTH ADHESIVE SYSTEM INC	10393227	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
ENRICAU SA 50 RUE JACQUES BALMAT	10397932	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
EQUIS CORPORATION	10397955	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
EX CELL O MACHINE TOOLS INC	4022	EXHIBIT H - PREFERENCE-RELATED CLAIMS
EXACTO SPRING CORP.	10393101	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
F & G TOOL & DIE CO INC	10398016	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
FA TECH CORP	10407868	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
FAIR HARBOR CAPITAL LLC	10393126	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
FAIR HARBOR CAPITAL LLC	10393257	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
FANSTEEL INTERCAST	10394384	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
FERNANDEZ RACING LLC	388	EXHIBIT H - PREFERENCE-RELATED CLAIMS
FILTERTEK INC	10415591	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
FIN MACHINE CO LTD SALTERS LANE	10398100	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
FINISHING SERVICES INC	10398104	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
FISCHER-TECH LTD	10407270	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
FISHERCAST GLOBAL CORP	10407169	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
FLUENT INC	10398149	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
FOURSLIDES INC	10407929	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
FRAEN MACHINING	10398187	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
FRAEN MACHINNING CORP	10407128	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
FUJI BANK/FUKOKU SOUTH	10398231	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
FULTON INDUSTRIES INC	10415680	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
GENERAL SILICONES	10393108	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
GENERAL SILICONES EFT	10407969	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
GLOBE MOTORS	10394401	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
GLOBE MOTORS INC	10404630	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
GOLDMAN SACHS CREDIT PARTNERS LP	10407114	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
GOLDMAN SACHS CREDIT PARTNERS LP	2558	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
GOLDMAN SACHS CREDIT PARTNERS LP	7547	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
GOLDMAN SACHS CREDIT PARTNERS LP	9940	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
GOSHEN DIE CUTTING INC	10407170	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
GRM CORP	10398443	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
HAIR CAPITAL HOLDINGS LLC	10399702	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
HAIR CAPITAL HOLDINGS LLC	10400161	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
HAIR CAPITAL HOLDINGS LLC	10408670	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
HAIR CAPITAL HOLDINGS LLC	15516	EXHIBIT H - PREFERENCE-RELATED CLAIMS
HAIR CAPITAL HOLDINGS LLC	5820	EXHIBIT H - PREFERENCE-RELATED CLAIMS
HARBINGER CAPITAL PARTNERS MASTER FUND I LTD	14739	EXHIBIT E - MDL-RELATED CLAIMS
HAUPERT BRIDGET	1086	EXHIBIT F - PERSONAL INJURY CLAIMS
HAUPERT ERIC	1087	EXHIBIT F - PERSONAL INJURY CLAIMS
HENNESSEY CAPITAL SOLUTIONS HENNESSEY CAPITAL FUNDING CORP	10398566	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
HENNESSEY CAPITAL SOLUTIONS HENNESSEY CAPITAL FUNDING CORP	10398577	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
HENZE STAMPING & MFG CO	10398591	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
HERAEUS AMERSIL INC AKA HERAEUS TENEVO	10959	EXHIBIT H - PREFERENCE-RELATED CLAIMS
HERAEUS AMERSIL INC AKA HERAEUS TENEVO	10960	EXHIBIT H - PREFERENCE-RELATED CLAIMS
HERAEUS INC CIRCUIT MATERIALS DIVISION AKA HERAEUS CERMALLOY INC AND HERAEUS INC CERMALLOY DIVISION	10393	EXHIBIT H - PREFERENCE-RELATED CLAIMS
HERAEUS INC CIRCUIT MATERIALS DIVISION AKA HERAEUS CERMALLOY INC AND HERAEUS INC CERMALLOY DIVISION	10394	EXHIBIT H - PREFERENCE-RELATED CLAIMS
HERAEUS MATERIALS LTD	5950	EXHIBIT H - PREFERENCE-RELATED CLAIMS



## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
HERAEUS METAL PROCESSING INC	10123	EXHIBIT H - PREFERENCE-RELATED CLAIMS
HEWITT TOOL & DIE INC	10415466	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
HEWLETT PACKARD COMPANY	9352	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
HITACHI CHEMICAL SINGAPORE PTE	10407171	EXHIBIT K-1 - ADJOURNED PARTIALLY SATISFIED SCHEDULED LIABILITIES
HITACHI CHEMICAL SINGAPORE PTE LTD	10405357	EXHIBIT K-1 - ADJOURNED PARTIALLY SATISFIED SCHEDULED LIABILITIES
HSS LLC	10408074	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
HURST KAREN HAWK	12407	EXHIBIT F - PERSONAL INJURY CLAIMS
IDG INC	10398752	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
INDIUM CORPORATION OF AMERICA	10398809	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
INDUSTRIAL ELECTRIC WIRE INC	10393119	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
INDUSTRIAL STAMPING & MFG EFT	10398836	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
INPLAY TECHNOLOGIES FKA DURASWITCH	2558	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
INTEC MEXICO LLC EFT	10411720	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
INTERNATIONAL UNION UAW	13880	EXHIBIT K-3 - ADJOURNED UNION CLAIMS
INTERNATIONAL UNION UAW AND LOCAL 155 ON BEHALF OF ITS BARGAINING UNIT MEMBERS	13270	EXHIBIT K-3 - ADJOURNED UNION CLAIMS
INVOTEC ENGINEERING INC	10404544	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
ISI OF INDIANA INC	10411616	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
ITAUTEC AMERICA INC	10811	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
J P PRODUCTS CO INC	10398993	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
JACKSON SPRING & MFG. CO. INC	10393126	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
JAE ELECTRONICS	10399013	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
JAMESTOWN CONTAINER CORP	14915	EXHIBIT H - PREFERENCE-RELATED CLAIMS
JOHN BLAHNIK	12056	EXHIBIT E - MDL-RELATED CLAIMS
JOHNSON CONTROLS GMBH & CO KG	15516	EXHIBIT H - PREFERENCE-RELATED CLAIMS
JOHNSON,ROBERT	10417038	EXHIBIT J - MODIFIED SERP-RELATED SCHEDULED LIABILITIES
JPMORGAN CHASE BANK NA	12678	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
JPMORGAN CHASE BANK NA	2111	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
JPMORGAN CHASE BANK NA	471	EXHIBIT H - PREFERENCE-RELATED CLAIMS
JVS EQUIP PARA AUTO IND	7650	EXHIBIT H - PREFERENCE-RELATED CLAIMS
JVS EQUIP PARA AUTO IND	7651	EXHIBIT H - PREFERENCE-RELATED CLAIMS
K O A SPEER ELECTRONICS INC	10393127	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
KATAMAN METALS INC EFT	10404627	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
KEATS SOUTHWEST	10407175	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
KENNEDY ACQUISITION INC	10399177	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
KERK MOTION PRODUCTS	10394441	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
KIFICO	10399207	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
KILIAN MFG CORP	10399208	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
KOA EUROPE GMBH	10405364	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
KOA SPEER ELECTRONICS INC	10415483	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
KODA STANZ UND BIEGETECHNIK GMBH	10399237	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
KOSTAL OF MEXICANA S A DE C V	14404	EXHIBIT H - PREFERENCE-RELATED CLAIMS
KRAUS JESSICA	14810	EXHIBIT K-4 - ADJOURNED PERSONAL INJURY CLAIMS
KYOCERA AMERICA INC	7189	EXHIBIT H - PREFERENCE-RELATED CLAIMS
KYOCERA INDUSTRIAL CERAMICS CORP	12530	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LANEKO ENGINEERING CO	10411703	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
LATIGO MASTER FUND LTD	10597	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LDI INCORPORATED	9832	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LDM TECHNOLOGIES	10399358	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
LEXINGTON RUBBER GROUP INC	11925	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
LEXINGTON RUBBER GROUP INC	12151	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
LIND,RICHARD	10417039	EXHIBIT J - MODIFIED SERP-RELATED SCHEDULED LIABILITIES
LINEAR TECHNOLOGY CORP	10415489	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
LIQUIDITY SOLUTIONS INC	10393	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LIQUIDITY SOLUTIONS INC	10394	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LIQUIDITY SOLUTIONS INC AS ASSIGNEE OF ELKHART PRODUCTS CORP	432	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	10396786	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
LONGACRE MASTER FUND LTD	10399208	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
LONGACRE MASTER FUND LTD	10400723	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
LONGACRE MASTER FUND LTD	10407969	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
LONGACRE MASTER FUND LTD	11114	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	12153	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	15669	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	15670	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	16395	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	16415	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	16420	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	2071	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	579	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	9515	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LONGACRE MASTER FUND LTD	9828	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LTC ROLL & ENGINEERING CO	5	EXHIBIT H - PREFERENCE-RELATED CLAIMS
LUMEX INC	10393414	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
LUTZ SALES INC	10407105	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
M RON CORP	10399513	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
M&Q PLASTIC PRODUCTS L P	7547	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
M2M INTERNATIONAL LTD	10411696	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
MADISON INVESTMENT TRUST SERIES 38	10396531	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
MADISON INVESTMENT TRUST SERIES 38	10402173	EXHIBIT K-1 - ADJOURNED PARTIALLY SATISFIED SCHEDULED LIABILITIES
MADISON NICHE OPPORTUNITIES LLC	10396186	EXHIBIT K-2 - FULLY SATISFIED SCHEDULED LIABILITY

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Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
MADISON NICHE OPPORTUNITIES LLC	10415656	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
MADISON NICHE OPPORTUNITIES LLC	3752	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
MAGNESIUM ALUMINUM CORP	10186	EXHIBIT H - PREFERENCE-RELATED CLAIMS
MAGNESIUM ELEKTRON INC	1524	EXHIBIT H - PREFERENCE-RELATED CLAIMS
MARQUARDT GMBH	12161	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
MCCOURT LABEL CABINET CO EFT	10399670	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
MECHANICAL & INDUSTRIAL FASTENERS MIFAST	10399702	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
MERRILL TOOL & MACHINE	10399739	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
MERRILL TOOL & MACHINE EFT INC	10399740	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
METHODE ELECTRONICS MALTA LTD A WHOLLY OWNED SUBSIDIARY OF METHODE ELECTRONICS INC FKA MERIT MALTA METHODE LTD	4575	EXHIBIT H - PREFERENCE-RELATED CLAIMS
MICHIGAN SPRING & STAMPING	10393421	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
MICHIGAN SPRING & STAMPING EFT	10416958	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
MICRO COMERCIAL COMPONENTS COR	10393422	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
MICRO STAMPING CORP	10399813	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
MICROCHIP TECHNOLOGY INC	10415434	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
MICROCHIP TECHNOLOGY INC	10415547	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
MICROCHIP TECHNOLOGY INC COMPTech	10404724	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
MILAN BELANS	14935	EXHIBIT E - MDL-RELATED CLAIMS
MITTAL STEEL USA INC FKA ISPAT INLAND STEEL	10008	EXHIBIT H - PREFERENCE-RELATED CLAIMS
MOCAP INC	10399923	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
MONROE INC	2352	EXHIBIT H - PREFERENCE-RELATED CLAIMS
MUBEA INC	11688	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
MYERS SPRING CO INC	10400044	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
NEXANS AUTOELECTRIC	10407211	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
NGK AUTOMOTIVE CERAMICS USA INC	2071	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
NGK AUTOMOTIVE CERAMICS USA INC	3752	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
NIAGARA PLASTICS LLC	10400161	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
NILES USA INC	10415467	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
NORGREN	10400194	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
NORSK HYRDO CANADA INC	10404599	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
NORTHERN,EDWARD	10417037	EXHIBIT J - MODIFIED SERP-RELATED SCHEDULED LIABILITIES
NSK STEERING SYSTEMS AMERICA INC	1562	EXHIBIT H - PREFERENCE-RELATED CLAIMS
OHIO FASTENERS & TOOL INC	10407212	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
OLIN CORPORATION ASSIGNED TO BANK OF AMERICA	11660	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
OWENS CORNING FIBERGLASS INC C/O OWENS CORNING WORLD HEADQUARTERS	10824	EXHIBIT H - PREFERENCE-RELATED CLAIMS
OXFORD POLYMERS INC	10411710	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
PANASONIC INDUSTRIAL CORP	10407107	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
PARK ENTERPRISES OF ROCHESTER INC	16395	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
PARK ENTERPRISES OF ROCHESTER INC	9647	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS

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Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
PARK OHIO PRODUCTS INC	15134	EXHIBIT H - PREFERENCE-RELATED CLAIMS
PAUL R FREE	15599	EXHIBIT E - MDL-RELATED CLAIMS
PBR COLUMBIA LLC	6610	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
PENN METAL STAMPING INC	10393444	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
PESA LABELING SYSTEM CORP	10393257	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
PETERSON MFG CO EFT	10400521	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
PHILIPS SEMICONDUCTORS INC	14347	EXHIBIT H - PREFERENCE-RELATED CLAIMS
POLAR OIL & CHEMICAL INC	10404144	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
POLYMETALLURGICAL CORP	10408631	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
PONTIAC COIL INC	5388	EXHIBIT H - PREFERENCE-RELATED CLAIMS
PREMIER TRIM LLC	16420	EXHIBIT H - PREFERENCE-RELATED CLAIMS
PRIDGEON & CLAY INC	10415735	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
PRO TEC CORPORATION	10408656	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
PRO TECH MACHINE	10400723	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
PRODUCTION SPECIALTY GROUP EFT INC	10404425	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
PROTECTIVE CLOSURES CO INC EFT CAPPLUGS DIV	10408670	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
PRUDENTIAL RELOCATION INC	10400781	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
PRUDENTIAL RELOCATION INC	10404750	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
PRUDENTIAL RELOCATION INC	10408674	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
QC ONICS INC	10404778	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
QUANEX CORP	10624	EXHIBIT H - PREFERENCE-RELATED CLAIMS
RAYCHEM CORPORATION	10407183	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
REDROCK CAPITAL PARTNERS LLC	10408631	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
REM ELECTRONICS SUPPLY CO INC	10400957	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
REPUBLIC ENGINEERED PRODUCTS INC	11264	EXHIBIT H - PREFERENCE-RELATED CLAIMS
RF MONOLITHICS INC	10393460	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
RF MONOLITHICS INC	10415479	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
RIECK GROUP LLC DBA RICK SERVICES	10411691	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
RINO MECHANICAL	10394518	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
RIVERSIDE CLAIMS LLC AS ASSIGNEE FOR PRODUCT ACTION INTERNATIONAL LLC	8875	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ROTATION ENGINEERING	10410739	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
ROTOR COATERS INTERNATIONAL	10408755	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SASOL GERMANY GMBH	460	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SAUNDERS JEREMIAH J	9438	EXHIBIT K-4 - ADJOURNED PERSONAL INJURY CLAIMS
SECURITAS SECURITY SERVICES USA INC	9828	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SELECT INDUSTRIES CORPORATION	15427	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SELECT INDUSTRIES CORPORATION FKA SELECT TOOL & DIE CORP	10014	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SETECH INC	10408801	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SG INDUSTRIES INC	10401311	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
SHANGHAI AUTOMOBILE AIR-CONDITIONE ACCESSORIES CO	10409255	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
SHUERT INDUSTRIES INC	10404388	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SIERRA LIQUIDITY FUND	10399923	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
SIERRA LIQUIDITY FUND	10401548	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
SIMCO CONSTRUCTION INC	16320	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
SOLID STATE STAMPING	10415492	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SOLID STATE STAMPING INC EFT	10408832	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SOLID STATE STAMPING INC.	10415487	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SPARTECH POLYCOM	10393473	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
SPARTECH POLYCOM	10404730	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SPCP GROUP LLC	12011	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPCP GROUP LLC	16427	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	10395960	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	10416958	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	12828	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	14347	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	14404	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	1524	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	16192	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD	7748	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPECIAL SITUATIONS INVESTING GROUP INC	6610	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
SPECIAL SITUATIONS INVESTING GROUP INC	6844	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SPECIAL SITUATIONS INVESTING GROUP INC AS ASSIGNEE OF PBR COLUMBIA LLC	6610	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
SPIROL INTERNATIONAL CORP EFT	10401539	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
SPRINGCO METAL COATINGS INC	10401548	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
STAR MICRONICS AMERICA INC	10393477	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
STAR MICRONICS AMERICA INC EFT	10401589	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
STARBROOK INDUSTRIES INC	9515	EXHIBIT H - PREFERENCE-RELATED CLAIMS
STEPHENSON CORPORATION	9312	EXHIBIT H - PREFERENCE-RELATED CLAIMS
STERLING SPRING LLC	10407114	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
STYNER & BIENZ FORMTECH LTD	10408885	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
SUMITOMO CORPORATION OF AMERICA	9990	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SUMITOMO CORPORATION OF AMERICA	9991	EXHIBIT H - PREFERENCE-RELATED CLAIMS
SUMITOMO WIRING SYSTEMS USA INC	2111	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
SUMMIT POLYMERS INC	10408891	EXHIBIT K-6 - ADJOURNED PREFERENCE-RELATED SCHEDULED LIABILITY
TAESUNG RUBBER & CHEMICAL CO LTD	10401758	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
TAIYO YUDEN SINGAPORE PTE LTD	10401762	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
TAKUMI STAMPING INC	10401764	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
TCS AMERICA A DIV OF TATA AMERICA INTERNATIONAL CORPORATION	12828	EXHIBIT H - PREFERENCE-RELATED CLAIMS
TECH CENTRAL	10401807	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
TECH CENTRAL	10404793	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
TECH CENTRAL	10408931	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
TELAMON CORPORATION	10401845	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
TG NORTH AMERICA CORP TG MISSOURI	10401888	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
THYSSEN KRUPP WAUPACA INC	9940	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
TIPPMANN PROPERTIES	10401933	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
TPG CREDIT OPPORTUNITIES INVESTORS LP, □TPG CREDIT OPPORTUNITIES FUND LP	9470	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
TPG CREDIT OPPORTUNITIES INVESTORS LP, □TPG CREDIT OPPORTUNITIES FUND LP, □TPG CREDIT STRATEGIES FUND LP	12678	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
TRADE DEBT NET	10397408	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
TRADE DEBT NET	10400521	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
TRANS-TECH INC	10402019	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
TRANSAMERICA LUBRICANTS INC	10407193	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
TRUARC CO LLC	10402071	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
TYCO ELECTRONICS CORPORATION	10707	EXHIBIT H - PREFERENCE-RELATED CLAIMS
U S MANUFACTURING CORP	10402129	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
UAW AND ITS LOCAL 286	13838	EXHIBIT K-3 - ADJOURNED UNION CLAIMS
UAW LOCAL 2083	5268	EXHIBIT K-3 - ADJOURNED UNION CLAIMS
ULTRALIFE BATTERIES INC	10402143	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
UMPCO INC	10402147	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
UNITED INDUSTRIES INC	10415567	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
UNITED METAL PROD CORP EFT	10402173	EXHIBIT K-1 - ADJOURNED PARTIALLY SATISFIED SCHEDULED LIABILITIES
UNIVERSAL TOOL & ENGINEERING CO INC	11114	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
UNIVERSAL TOOL AND ENGINEERING COMPANY INC	2174	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
UNIVERSAL TOOL AND ENGINEERING COMPANY INC	2175	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
UNIVERSAL TOOL AND ENGINEERING COMPANY INC	6878	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
VALEO CLIMATE CONTROL CORPORATION	11462	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
VALEO ELECTRICAL SYSTEMS INC MOTORS AND ACTUATORS DIVISION	14152	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
VALEO ELECTRICAL SYSTEMS INC WIPERS DIVISION	11466	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
VALEO SWITCHES AND DETECTION SYSTEMS INC	11465	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
VANGUARD DISTRIBUTORS INC	9319	EXHIBIT H - PREFERENCE-RELATED CLAIMS

## Exhibit M - Creditors And Related Claims and Scheduled Liabilities Subject To Forty-Fourth Omnibus Claims Objection

Claim/Scheduled Liability Holder	Claim/Scheduled Liability	Exhibit
VERNAY LABORATORIES INC EFT	10402310	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
VICTORY PACKAGING	10407121	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
VICTORY PACKAGING LP	11640	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
VIKING POLYMER SOLUTIONS LLC	10404651	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
VIKING SOLUTIONS LLC	5820	EXHIBIT H - PREFERENCE-RELATED CLAIMS
VIP-VIRANT DOO	10402337	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
VISCOM INC	579	EXHIBIT H - PREFERENCE-RELATED CLAIMS
VISHAY AMERICAS INC	9452	EXHIBIT H - PREFERENCE-RELATED CLAIMS
VISHAY AMERICAS INC	9453	EXHIBIT H - PREFERENCE-RELATED CLAIMS
VISHAY AMERICAS INC	9454	EXHIBIT H - PREFERENCE-RELATED CLAIMS
W & RENEE BRADY BILLY	4288	EXHIBIT F - PERSONAL INJURY CLAIMS
WAKEFIELD ENGINEERING INC	10411226	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
WEST MICHIGAN SPLINE INC	10415524	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
WESTWOOD ASSOCIATES INC	14918	EXHIBIT K-5 - ADJOURNED PREFERENCE-RELATED CLAIMS
WET AUTOMOTIVE CANADA	10402480	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
WHITLAM LABEL CO IN	10393182	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES
WIEGEL TOOL WORKS INC	10752	EXHIBIT H - PREFERENCE-RELATED CLAIMS
WILLIAMS ADVANCED MATERIALS EF INC	5656	EXHIBIT H - PREFERENCE-RELATED CLAIMS
WILLOW HILL INDUSTRIES LLC	7652	EXHIBIT H - PREFERENCE-RELATED CLAIMS
WM HAGUE COMPANY	10404171	EXHIBIT I - PREFERENCE-RELATED SCHEDULED LIABILITIES
WOCO DE MEXICO SA DE CV AV DE LAS FUENTES NO 19 PARQUE	10402545	EXHIBIT C - PARTIALLY SATISFIED SCHEDULED LIABILITIES
WR GRACE & COMPANY CONN	7748	EXHIBIT H - PREFERENCE-RELATED CLAIMS
ZENTRUM MIKROELEKTRONIK DRESDEN AG	10402638	EXHIBIT D - FULLY SATISFIED SCHEDULED LIABILITIES

**EXHIBIT C**

**Revised Proposed Order**



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Reorganized	:	
Debtors.	:	
-----	x	

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND (d) AND FED. R. BANKR. P. 3007  
TO (I) MODIFY AND ALLOW (A) CERTAIN MODIFIED AND ALLOWED CLAIMS,  
(B) A PARTIALLY SATISFIED CLAIM, AND (C) CERTAIN PARTIALLY SATISFIED  
SCHEDULED LIABILITIES, (II) DISALLOW AND EXPUNGE (A)  
CERTAIN FULLY SATISFIED SCHEDULED LIABILITIES, (B) CERTAIN  
MDL-RELATED CLAIMS,  
(C) CERTAIN ~~UNION CLAIMS, (D) CERTAIN~~  
PERSONAL INJURY CLAIMS, AND (~~E~~D) A DUPLICATE CLAIM,  
(III)  
PRESERVE REORGANIZED DEBTORS' OBJECTION TO CERTAIN  
(A)  
PREFERENCE-RELATED CLAIMS AND (B) PREFERENCE-RELATED  
SCHEDULED LIABILITIES, AND (IV) MODIFY CERTAIN  
SERP-RELATED SCHEDULED LIABILITIES

("FORTY-FOURTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Forty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And (d)  
And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And Allowed Claims,  
(B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities, (II)  
Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain  
MDL-Related Claims, (C) Certain ~~Union Claims, (D) Certain~~ Personal Injury Claims, And (~~E~~D) A  
Duplicate Claim, (III) Object To Certain (A) Preference-Related Claims And (B)  
Preference-Related Scheduled Liabilities, and (IV) Modify Certain SERP-Related Scheduled

Liabilities (the "Forty-Fourth Omnibus Claims Objection" or the "Objection")<sup>1</sup> of DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), dated February 3, 2010; and upon the record of the hearing held on the Forty-Fourth Omnibus Claims Objection; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>2</sup>

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B, C, D, E, F, G, H, I, J, K-1, K-2, K-3, K-4, K-5, and K-6 hereto was properly and timely served with a copy of the Forty-Fourth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Forty-Fourth Omnibus Claims Objection, and notice of the deadline for responding to the Forty-Fourth Omnibus Claims Objection. No other or further notice of the Forty-Fourth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Forty-Fourth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Forty-Fourth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Forty-Fourth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

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<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Fourth Omnibus Claims Objection.

<sup>2</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

C. The Claims listed on Exhibit A assert liabilities or dollar amounts that the Reorganized Debtors propose to modify and allow so that the amount, class, and the Debtor against which each such Claim is proposed to be allowed matches the Reorganized Debtors' books and records (the "Modified And Allowed Claims").

D. The Claim listed on Exhibit B asserts dollar amounts that have been previously modified by a prior order and have been partially satisfied by Cure Payments made by the Reorganized Debtors (the "Partially Satisfied Claim"). The Reorganized Debtors propose to further modify and allow this Claim so that the amount and the Debtor against which such Claim is proposed to be allowed matches the Reorganized Debtors' books and records.

E. The Scheduled Liabilities listed on Exhibit C have been partially satisfied by Cure Payments made by the Reorganized Debtors (the "Partially Satisfied Scheduled Liabilities"). The Reorganized Debtors propose to modify and allow these Scheduled Liabilities so that the amount in which such Scheduled Liabilities are proposed to be allowed match the Reorganized Debtors' books and records.

F. The Scheduled Liabilities listed on Exhibit D are those Scheduled Liabilities that have been fully satisfied by Cure Payments made by the Reorganized Debtors and therefore are not owing pursuant the Reorganized Debtors' books and records (the "Fully Satisfied Scheduled Liabilities ").

G. The Claims listed on Exhibit E assert dollar amounts or liabilities that relate to claims of loss, damage, reimbursement, contribution, or indemnification arising out of or relating to that certain multidistrict litigation resolved pursuant to the MDL Settlement and (i) are deemed waived and withdrawn pursuant to the MDL Settlement and (ii) to the extent each such Claim is not deemed withdrawn pursuant to the MDL Settlement or this Court's orders approving

the MDL Settlement, asserts liabilities or dollar amounts that are not owing pursuant to the Reorganized Debtors' books and records (the "MDL-Related Claims").

~~H. The Claims listed on Exhibit F are Claims asserted by the UAW, the USW, and/or on behalf of employees and former employees of the Debtors represented or formerly represented by one of these Unions, and/or on behalf of persons or entities with claims derived from or related to any relationship with such employees or former employees of the Debtors (the "Union Claims"). Such Union Claims are deemed waived and withdrawn pursuant to settlement agreements between the Debtors and each of the Unions and orders of this Court approving each of these settlement agreements.~~

H. ~~I. The Claims listed on Exhibit G~~ The Claims listed on Exhibit F are Claims that assert dollar amounts or liabilities arising from certain personal injury claims that (i) do not have a legal basis to support the Claim and/or (ii) are not owing pursuant to the Reorganized Debtors' books and records (the "Personal Injury Claims").

I. ~~J. The Claim listed on Exhibit H~~ G (the "Duplicate Claim") is a Claim that is duplicative of another Proof of Claim (the "Surviving Claim"). The Surviving Claim is listed on Exhibit A as a Modified And Allowed Claim and asserts dollar amounts that the Reorganized Debtors propose to modify and allow so that the amount, class, and the Debtor against which the Surviving Claim is proposed to be allowed matches the Reorganized Debtors' books and records.

J. ~~K. The Claims listed on Exhibit I~~ H are Claims asserted by Avoidance Defendants in Avoidance Actions brought by the Debtors and/or the Reorganized Debtors and are subject to potential disallowance pursuant to section 502(d) of the Bankruptcy Code (the "Preference-Related Claims").

K. ~~L.~~ The Claims listed on Exhibit J are those Scheduled Liabilities held by Avoidance Defendants in Avoidance Actions brought by the Debtors and/or the Reorganized Debtors and are subject to potential disallowance pursuant to section 502(d) of the Bankruptcy Code (the "Preference-Related Scheduled Liabilities").

L. ~~M.~~ The Scheduled Liabilities listed on Exhibit K are Scheduled Liabilities owed in connection with the SERP that the Reorganized Debtors propose to modify so that the amount in which each such Scheduled Liability is proposed to be modified matches the Reorganized Debtors' books and records (the "SERP-Related Scheduled Liabilities").

M. ~~N.~~ Exhibit L hereto sets forth the formal name of the Debtor entity and its associated bankruptcy case number referenced on Exhibits A, B, C, and K. Exhibit M sets forth each of the Claims referenced on Exhibits A, B, C, D, E, F, G, H, I, J, K-1, K-2, K-3, K-4, K-5, and K-6 in alphabetical order by Claimant and cross-references each such Claim by (i) proof of claim number and (ii) basis of objection.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Each Modified And Allowed Claim listed on Exhibit A hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit A.

2. The Partially Satisfied Claim listed on Exhibit B hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit B.

3. Each Partially Satisfied Scheduled Liability listed on Exhibit C hereto is hereby modified and allowed to reflect the amount, classification, and Debtor listed in the "Claim As Allowed" column of Exhibit C.

4. Each Fully Satisfied Claim listed on Exhibit D hereto is hereby disallowed and expunged in its entirety.

5. Each MDL-Related Claim listed on Exhibit E hereto is hereby disallowed and expunged to the extent such Claim was not deemed withdrawn pursuant to the MDL Settlement or this Court's orders approving the MDL Settlement.

~~6. Each Union Claim listed on Exhibit F hereto is hereby disallowed and expunged in its entirety.~~

6. ~~7.~~ Each Personal Injury Claim listed on Exhibit ~~G~~F hereto is hereby disallowed and expunged in its entirety.

7. ~~8.~~ The Duplicate Claim listed on Exhibit ~~H~~G hereto is hereby disallowed and expunged in its entirety.

8. ~~9.~~ The Reorganized Debtors' objection to each Preference-Related Claim listed on Exhibit ~~I~~H hereto pursuant to section 502(d) of the Bankruptcy Code is hereby deemed preserved pending the conclusion of the Avoidance Action related to such Preference-Related Claim.

9. ~~10.~~ The Reorganized Debtors' objection to each Preference-Related Scheduled Liability listed on Exhibit ~~J~~I hereto pursuant to section 502(d) of the Bankruptcy Code is hereby deemed preserved pending the conclusion of the Avoidance Action related to such Preference-Related Scheduled Liability.

10. ~~11.~~ Each SERP-Related Scheduled Liability listed on Exhibit ~~KJ~~ hereto is hereby modified to reflect the amount listed in the "Claim As Modified" column of Exhibit ~~KJ~~.

11. With respect to each Claim for which a Response to the Forty-Fourth Claims Objection has been filed and served listed on Exhibits K-1, K-2, K-3, K-4, K-5, and K-6 and which Response has not been resolved by the parties, the hearing regarding the objection to such Claims shall be adjourned to a future date to be noticed by the Reorganized Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Reorganized Debtors' right to assert that any such Response was untimely or otherwise deficient under the Claims Objection Procedure Order.

12. Entry of this order is without prejudice to the Reorganized Debtors' rights to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Forty-Fourth Omnibus Claims Objection except as such claims may have been settled and allowed.

13. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Claims subject to the Forty-Fourth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

14. Each of the objections by the Reorganized Debtors to each Claim addressed in the Forty-Fourth Omnibus Claims Objection and attached hereto as Exhibits A, B, C, D, E, F, G, H, I, ~~J~~ and ~~KJ~~ constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Claim that is the subject of the Forty-Fourth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

15. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

Dated: New York, New York  
March \_\_, 2010

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UNITED STATES BANKRUPTCY JUDGE



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